

**QUARTERLY STATEMENT**

**OF THE**

**LIFE INSURANCE COMPANY OF NORTH AMERICA**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED  
JUNE 30, 2024**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

**2024**



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

# Life Insurance Company of North America

NAIC Group Code 0826 , 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749  
(Current Period) (Prior Period)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA,  
Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956	COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office .....	Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, U.S. 19192-2362.....
Main Administrative Office .....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Internet Website address .....	www.newyorklife.com .....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com .....
Statutory Statement Contact Fax Number .....	212-576-7811.....

## EXECUTIVE OFFICERS

**SCOTT LLOYD BERLIN**  
*President*

**ROBERT MICHAEL GARDNER**  
*Senior Vice President  
and Controller*

**THOMAS ALEXANDER HENDRY**  
*Senior Vice President  
and Treasurer*

**JUSTIN ADAM SOMERS**  
*Vice President  
and Chief Financial Officer*

**COLLEEN ANNE MEADE**  
*Associate General Counsel  
and Secretary*

## DIRECTORS OR TRUSTEES

ERIK A. ANDERSON #	JODI LYNN KRAVITZ #	JOANNE HELEN RODGERS
SCOTT LLOYD BERLIN	ANTHONY RAMSEY MALLOY	BENJAMIN LAURENCE ROSENTHAL
ALAIN MAURICE KARAOGLAN	MICHAEL KELLY MCDONNELL	JUSTIN ADAM SOMERS

State of Pennsylvania } SS  
County of Philadelphia

State of New York } SS  
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

*Scott Berlin*

A36F17D59585467...

SCOTT LLOYD BERLIN  
President

DocuSigned by:

*Justin Somers*

3B5611B42032450...

JUSTIN ADAM SOMERS  
Vice President and  
Chief Financial Officer

DocuSigned by:

*Colleen A. Meade*

43F3CF83969D48F...

COLLEEN ANNE MEADE  
Associate General Counsel  
and Secretary

Subscribed and sworn to before me this  
\_\_\_\_\_ day of August 2024

Subscribed and sworn to before me this  
\_\_\_\_\_ day of August 2024

- a. Is this an original filing? Yes [ X ] No [ ]
- b. If no: 1. State the amendment number ...
- 2. Date filed ...
- 3. Number of pages attached ...

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	6,844,978,229		6,844,978,229	6,801,927,821
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	41,657,902		41,657,902	36,391,850
3. Mortgage loans on real estate:				
3.1 First liens .....	1,250,384,491		1,250,384,491	1,218,087,668
3.2 Other than first liens.....	6,528,863		6,528,863	6,343,142
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ ..... (109,561,440) ), cash equivalents (\$ .....210,023,241 ) and short-term investments (\$ ..... ) .....	100,461,801		100,461,801	184,469,138
6. Contract loans (including \$ ..... premium notes) .....	281,455		281,455	753,157
7. Derivatives .....	676,480		676,480	
8. Other invested assets .....	286,299,178		286,299,178	265,054,905
9. Receivables for securities .....	2,828,199		2,828,199	2,322,432
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	4,108,152		4,108,152	
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,538,204,750		8,538,204,750	8,515,350,113
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	66,228,445		66,228,445	62,202,723
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	290,465,437	60,098,822	230,366,615	203,854,452
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	336,880,225		336,880,225	316,802,042
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,784,722		1,784,722	7,580,995
17. Amounts receivable relating to uninsured plans .....	11,616,741	4,717,050	6,899,691	6,375,993
18.1 Current federal and foreign income tax recoverable and interest thereon ....	21,202,270		21,202,270	6,370,582
18.2 Net deferred tax asset .....	789,950,899	511,031,746	278,919,153	242,564,304
19. Guaranty funds receivable or on deposit .....	8,207,705		8,207,705	8,207,705
20. Electronic data processing equipment and software .....	110,497,316	110,497,316		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	4,883,364		4,883,364	298,971
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	17,347,034		17,347,034	11,803,279
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	10,197,268,908	686,344,934	9,510,923,974	9,381,411,159
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	13,620,879		13,620,879	12,968,868
28. Total (Lines 26 and 27)	10,210,889,787	686,344,934	9,524,544,853	9,394,380,027
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets .....	4,108,152		4,108,152	
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	4,108,152		4,108,152	
2501. Admitted disallowed IMR .....	14,153,027		14,153,027	8,630,131
2502. Miscellaneous .....	3,194,007		3,194,007	3,173,148
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	17,347,034		17,347,034	11,803,279

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 602,420,861 less \$ ..... included in Line 6.3 (including \$ ..... 3,686,076 Modco Reserve) .....	602,420,861	624,971,193
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	4,960,686,610	5,010,548,608
3. Liability for deposit-type contracts (including \$ ..... 151,181 Modco Reserve).....	596,690,779	635,073,199
4. Contract claims:		
4.1 Life .....	101,441,791	119,482,970
4.2 Accident and health .....	186,702,993	181,138,710
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) ...		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... 9,515,184 accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....	43,176,377	53,605,137
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 305,413,256 ceded .....	305,413,256	359,227,364
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 21,148,561 , accident and health \$ ..... 39,977,382 and deposit-type contract funds \$ .....	61,125,943	70,237,130
11. Commissions and expense allowances payable on reinsurance assumed .....	324,328	496,276
12. General expenses due or accrued .....	48,436,885	73,470,009
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	20,964,523	37,737,210
15.1 Current federal and foreign income taxes, including \$ ..... (7,165,613) on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	455,996	
17. Amounts withheld or retained by reporting entity as agent or trustee .....	9,393,601	7,891,485
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	203,289,761	208,887,982
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	163,876,836	122,080,628
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	47,817	41,102
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	62,776,124	9,451,973
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	406,879	
24.09 Payable for securities .....	4,853,744	7,351,823
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	58,695	58,696
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	7,372,543,799	7,521,751,495
27. From Separate Accounts Statement .....	13,620,881	12,968,868
28. Total liabilities (Lines 26 and 27) .....	7,386,164,680	7,534,720,363
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds .....	14,153,027	8,630,131
35. Unassigned funds (surplus) .....	1,943,757,905	1,670,560,292
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	2,135,880,173	1,857,159,664
38. Totals of Lines 29, 30 and 37 .....	2,138,380,173	1,859,659,664
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	9,524,544,853	9,394,380,027
<b>DETAILS OF WRITE-INS</b>		
2501. Contingent liability .....	58,695	58,696
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	58,695	58,696
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. Admitted disallowed IMR .....	14,153,027	8,630,131
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	14,153,027	8,630,131

## STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	1,465,324,075	1,348,828,850	2,846,805,195
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	162,732,976	160,820,175	352,439,987
4. Amortization of Interest Maintenance Reserve (IMR)	(215,720)	1,623,799	2,219,093
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	4,051,826	40,291,303	71,011,183
7. Reserve adjustments on reinsurance ceded	(666,278)	(700,214)	(1,349,100)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts	6,000	(23,747)	1,753
8.3 Aggregate write-ins for miscellaneous income	524,450	3,368,776	4,598,745
9. Totals (Lines 1 to 8.3)	1,631,757,329	1,554,208,942	3,275,726,856
10. Death benefits	74,319,527	80,481,077	159,440,925
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	876,869,763	830,607,607	1,746,301,977
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	15,739,298	4,419,969	8,289,906
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,016,888	4,401,134	7,788,451
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(72,412,330)	46,540,613	59,971,235
20. Totals (Lines 10 to 19)	895,533,146	966,450,400	1,981,792,494
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	117,491,666	146,974,540	303,102,148
22. Commissions and expense allowances on reinsurance assumed	647,027	158,971	5,382,138
23. General insurance expenses and fraternal expenses	317,979,717	332,180,140	657,330,801
24. Insurance taxes, licenses and fees, excluding federal income taxes	59,350,938	66,126,076	128,244,975
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	30,552	91,549	30,010
28. Totals (Lines 20 to 27)	1,391,033,046	1,511,981,676	3,075,882,566
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	240,724,283	42,227,266	199,844,290
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	240,724,283	42,227,266	199,844,290
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(5,763,560)	(5,570,771)	(7,150,450)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	246,487,843	47,798,037	206,994,740
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (1,812,918) (excluding taxes of \$ (1,525,455) transferred to the IMR)	(2,041,079)	(1,661,409)	(4,728,601)
35. Net income (Line 33 plus Line 34)	244,446,764	46,136,628	202,266,139
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	1,859,659,664	1,652,803,016	1,652,803,016
37. Net income (Line 35)	244,446,764	46,136,628	202,266,139
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (586,997)	25,844,403	16,939,607	8,572,035
39. Change in net unrealized foreign exchange capital gain (loss)	(3,605,887)	3,547,257	4,995,663
40. Change in net deferred income tax	(65,002,369)	(14,818,247)	(44,254,302)
41. Change in nonadmitted assets	118,840,521	8,278,176	61,747,416
42. Change in liability for reinsurance in unauthorized and certified companies	(6,715)	(41,102)	(41,100)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			1,096,854
44. Change in asset valuation reserve	(41,796,208)	(37,718,140)	(27,526,057)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	278,720,509	22,324,179	206,856,648
55. Capital and surplus, as of statement date (Lines 36 + 54)	2,138,380,173	1,675,127,195	1,859,659,664
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries	524,450	3,368,776	4,598,745
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	524,450	3,368,776	4,598,745
2701. Fines, penalties and fees from regulatory authorities	30,552	91,549	30,010
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	30,552	91,549	30,010
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

## STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	1,472,508,138	1,398,009,286	2,799,827,425
2. Net investment income .....	164,105,633	164,554,382	358,583,030
3. Miscellaneous income .....	10,378,549	30,344,199	95,106,560
4. Total (Lines 1 to 3) .....	1,646,992,320	1,592,907,867	3,253,517,015
5. Benefit and loss related payments .....	1,065,400,438	1,032,956,967	1,984,138,296
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	525,588,341	562,091,550	1,045,141,310
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	5,729,755	(6,153,162)	(18,440,587)
10. Total (Lines 5 through 9) .....	1,596,718,534	1,588,895,355	3,010,839,019
11. Net cash from operations (Line 4 minus Line 10) .....	50,273,786	4,012,512	242,677,996
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	358,354,743	219,957,843	447,181,350
12.2 Stocks .....			
12.3 Mortgage loans .....	19,567,632	12,609,490	29,198,767
12.4 Real estate .....			
12.5 Other invested assets .....	2,743,881	3,270,868	19,525,095
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	2,920	(17,274)	(146,506)
12.7 Miscellaneous proceeds .....	4,181,837	26,922,784	15,272,957
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	384,851,013	262,743,711	511,031,662
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	419,194,802	295,032,137	466,449,880
13.2 Stocks .....	101,300	185,300	185,300
13.3 Mortgage loans .....	52,062,518	76,758,056	194,801,036
13.4 Real estate .....			
13.5 Other invested assets .....	6,291,653	20,718,456	24,945,908
13.6 Miscellaneous applications .....	11,441,353	10,281,183	7,738,222
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	489,091,626	402,975,132	694,120,346
14. Net increase (or decrease) in contract loans and premium notes .....	(471,702)	(212,602)	240,886
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(103,768,911)	(140,018,819)	(183,329,570)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(38,382,420)	(48,353,672)	(108,995,875)
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	7,870,208	74,526,376	(5,515,347)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(30,512,212)	26,172,704	(114,511,222)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(84,007,337)	(109,833,603)	(55,162,796)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	184,469,136	239,631,932	239,631,932
19.2 End of period (Line 18 plus Line 19.1) .....	100,461,799	129,798,330	184,469,136

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	40,284,099	22,964,667	34,068,949
20.0002. Depreciation on fixed assets .....	20,405,502	19,011,898	38,864,706
20.0003. Capitalized interest on mortgage loans .....	1,210,687	1,619,883	2,981,387
20.0004. Capitalized interest on bonds .....	28,033	368,162	368,162
20.0005. Return of capital on bonds/ Payment in kind .....	4,432	701	1,676
20.0006. Low income housing tax credit unfunded commitments .....		3,163,051	
20.0007. Transfer of bonds to other invested assets .....		1,671,390	1,671,390
20.0008. Transfer/exchange of mortgage investment to mortgage investment .....		175,409	238,429
20.0009. Transfer of other invested assets to bonds .....			240,000

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life .....	6,465,852	4,894,361	9,137,256
2. Group life .....	836,360,225	823,298,158	1,657,294,410
3. Individual annuities .....			
4. Group annuities .....			
5. Accident & health .....	1,234,021,323	1,350,032,387	2,678,387,469
6. Fraternal .....			
7. Other lines of business .....			
8. Subtotal (Lines 1 through 7) .....	2,076,847,400	2,178,224,906	4,344,819,135
9. Deposit-type contracts .....			
10. Total (Lines 8 and 9)	2,076,847,400	2,178,224,906	4,344,819,135

# NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company obtained explicit permission from the Department on February 13, 2018 to adopt the NAIC's amended Model Regulation known as the Health Insurance Reserves Model Regulation, which also references Actuarial Guideline XLVII. This amended Model Regulation requires use of the new 2012 Group Long Term Disability Valuation ("GLTD") tables as the basis of the minimum claim reserve standard for GLTD for all claims incurred on or after the operative date of the Valuation Model (January 1, 2017), regardless of the issue date of the contract. The Regulation also allows, at the Company's discretion, use of the new valuation tables on all open claims. The Department has not adopted these Model Regulation amendments to date.

The Company continues to use the permitted practice to apply the 2012 GLTD valuation table to all open claims. The Company's 2024 risk based capital was not materially impacted by the permitted accounting practice.

A reconciliation of the Company's net income and capital and surplus at June 30, 2024 and December 31, 2023 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2024	2023
<u>Net Income</u>					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 244,446,764	\$ 202,266,139
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 244,446,764</u>	<u>\$ 202,266,139</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,138,380,173	\$ 1,859,659,664
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 2,138,380,173</u>	<u>\$ 1,859,659,664</u>

- B. No change.

- C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

(6) The interest method for loan-backed and structured securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities backed by the government and high credit quality adjustable rate mortgage loan-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) - (13) No change.



## NOTES TO FINANCIAL STATEMENTS

### D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

### 2. Accounting Changes and Corrections of Errors

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

There were no significant accounting changes or error corrections that occurred during the period ended June 30, 2024 that would require an adjustment to beginning of period unassigned surplus.

### 3. Business Combinations and Goodwill

Not applicable.

### 4. Discontinued Operations

Not applicable.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

#### B. Debt Restructuring

No change.

#### C. Reverse Mortgages

No change.

#### D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery at June 30, 2024.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

#### IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1) CUSIP <sup>1</sup>	(2) Amortized Cost Before Current Period OTTI	(3) Projected Cash Flows	(4) Current Period Recognized OTTI	(5) Amortized Cost After OTTI	(6) Fair Value	(7) Statement Reporting Period
<b>General Account</b>						
61947DAA7	\$ 492,657	\$ 486,907	\$ 5,750	\$ 486,907	\$ 410,593	3/31/2024
<b>Grand Total</b>	<b>\$ 492,657</b>	<b>\$ 486,907</b>	<b>\$ 5,750</b>	<b>\$ 486,907</b>	<b>\$ 410,593</b>	<b>3/31/2024</b>

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at June 30, 2024:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 122,736,911	\$ 2,257,262	\$ 425,309,156	\$ 68,045,058	\$ 548,046,067	\$ 70,302,320
Total	\$ 122,736,911	\$ 2,257,262	\$ 425,309,156	\$ 68,045,058	\$ 548,046,067	\$ 70,302,320

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

(3) Collateral Received

## NOTES TO FINANCIAL STATEMENTS

- a. No change.
- b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.
- c. No change.

(4) - (7) No change.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing -**

Not applicable

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

No change.

**K. Low-Income Housing Tax Credits**

No change.

**L. Restricted Assets**

No change.

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. 5GI Securities**

No change.

**P. Short Sales**

Not applicable.

**Q. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
Number of CUSIPs	8
Aggregate Amount of Investment Income	\$ 60,901

**R. Reporting Entity's Share of Cash Pool by Asset type**

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### S. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

	Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
(1) Net negative (disallowed) IMR	\$ —	\$ —	\$ —	\$ —
(2) Negative (disallowed) IMR admitted	14,153,027	14,153,027	—	—
(3) Calculated adjusted capital and surplus				
Prior Period General Account Capital & Surplus	\$1,959,104,282			
From Prior Period SAP Financials				
Net Positive Goodwill (admitted)	—			
EDP Equipment & Operating System Software (admitted)	—			
Net DTAs (admitted)	255,535,341			
Net Negative (disallowed) IMR (admitted)	13,841,731			
Adjusted Capital & Surplus	<u>\$1,689,727,210</u>			
(4) Percentage of adjusted capital and surplus				
Percentage of Total Net Negative (disallowed) IMR admitted in General Account or recognized in Separate Account to adjusted capital and surplus	0.8 %			
(5) Allocated gains/losses to IMR from derivatives				
	<b>Gains</b>	<b>Losses</b>		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Prior Period	\$ —	\$ —		
Fair Value Derivative Gains & Losses Realized to IMR - Added in Current Period	—	—		
Fair Value Derivative Gains & Losses Amortized Over Current Period	—	—		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Current Period Total	<u>\$ —</u>	<u>\$ —</u>		

### 6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.  
B. No change.

### 7. Investment Income

- A. No change.  
B. No change.  
C - E. No material change.

### 8. Derivative Instruments

- A. Not applicable.  
B. Not applicable.

### 9. Income Taxes

- A - I. No change.

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A - O. No change.

### 11. Debt

- A. No change.  
B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

## NOTES TO FINANCIAL STATEMENTS

## (2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

## 1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	870,800	870,800	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 870,800</u>	<u>\$ 870,800</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 475,546,199	\$ 475,546,199	\$ —

## 2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	769,500	769,500	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 769,500</u>	<u>\$ 769,500</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 469,070,557	\$ 469,070,557	\$ —

The FHLB of Pittsburgh borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 870,800	\$ 870,800	\$ —	\$ —	\$ —	\$ —

## (3) Collateral pledged to FHLB of Pittsburgh

a. At June 30, 2024, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 17,824,728	\$ 17,824,728	\$ 1,000,000
2. Current year general account	\$ 17,824,728	\$ 17,824,728	\$ 1,000,000
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 17,751,721	\$ 17,751,721	\$ —

<sup>1</sup> Includes amounts in excess of minimum requirements.

## (4) Borrowing from FHLB of Pittsburgh

a. At June 30, 2024, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations under the following arrangements (YES/NO)?**

Debt	No
Funding agreements	No
Other	N/A

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

(1) - (3) No change.

(4) No change.

B - E. No change.

## NOTES TO FINANCIAL STATEMENTS

- F. Not applicable.
- G - I. No change.
- 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations**
- A - H. No change.
- I. No change.
- J - M. No change.
- 14. Liabilities, Contingencies and Assessments**
- A. Contingent Commitments**
- No change.
- B. Assessments**
- No change.
- C. Gain Contingencies**
- Not applicable.
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits**
- Not applicable.
- E. Joint and Several Liabilities**
- Not applicable.
- F. All Other Contingencies**
- No change.
- 15. Leases**
- A. Lessee Operating Lease**
- No change.
- B. Lessor Leases**
- No change.
- 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**
- Not applicable.
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. Transfers of Receivables Reported as Sales**
- Not applicable.
- B. Transfer and Servicing of Financial Assets**
- (1)-(7) Not applicable.
- C. Wash Sales**
- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the six months ended June 30, 2024 and reacquired within 30 days of the sale date.
- 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**
- A. No change.
- B - C. Not applicable.
- 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators**
- No change.
- 20. Fair Value Measurements**
- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

## NOTES TO FINANCIAL STATEMENTS

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of June 30, 2024:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Common stocks	40,787,102	—	870,800	—	41,657,902
2. Derivative assets	—	—	—	—	—
3. Separate accounts assets	13,620,881	—	—	—	13,620,881
4. Other invested assets	—	3,289,744	4,905,648	—	8,195,392
Total assets at fair value	<u>\$ 54,407,983</u>	<u>\$ 3,289,744</u>	<u>\$ 5,776,448</u>	<u>\$ —</u>	<u>\$ 63,474,175</u>

(2)-(3) The table below presents a rollforward of level 3 assets and liabilities for the three months ended June 30, 2024:

	Balance at 04/01/2024	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 06/30/2024
Assets:										
Common stocks	\$ 870,800	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 870,800
Other invested assets	4,856,087	150,984	—	(410,701)	(15,966)	325,260	—	(16)	—	4,905,648
Total Assets:	<u>\$ 5,726,887</u>	<u>\$ 150,984</u>	<u>\$ —</u>	<u>\$ (410,701)</u>	<u>\$ (15,966)</u>	<u>\$ 325,260</u>	<u>\$ —</u>	<u>\$ (16)</u>	<u>\$ —</u>	<u>\$ 5,776,448</u>

### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$150,984 for the three months ended June 30, 2024, which relate to other invested assets residual tranches of securitizations that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. There were no transfers out of Level 3 for the three months ended June 30, 2024.

(4)-(5) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At June 30, 2024, the Company did not have any price challenges on securities for what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

## NOTES TO FINANCIAL STATEMENTS

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

### Level 1 measurements

#### SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds. ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

#### Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

#### Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

### Level 3 measurements

#### Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

#### Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

#### Other Invested Assets

Other invested assets include residual tranches of securitizations. The fair value of the residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and is classified as Level 3.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at June 30, 2024. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
<b>Assets:</b>								
Bonds	\$ 6,376,925,049	\$ 6,844,978,229	\$ —	\$ 6,289,272,496	\$ 87,652,553	\$ —	\$ —	\$ —
Common stocks	41,657,902	41,657,902	40,787,102	—	870,800	—	—	—
Mortgage loans	1,190,174,858	1,256,913,354	—	—	1,190,174,858	—	—	—
Cash, cash equivalents and short-term investments	100,461,801	100,461,801	70,599,813	29,861,988	—	—	—	—
Other invested assets <sup>1</sup>	19,058,814	18,205,661	—	3,289,744	15,769,070	—	—	—
Investment income due and accrued	66,228,445	66,228,445	—	66,228,445	—	—	—	—
Separate accounts assets	13,620,881	13,620,881	13,620,881	—	—	—	—	—
<b>Total assets</b>	<b>\$ 7,808,127,750</b>	<b>\$ 8,342,066,273</b>	<b>\$ 125,007,796</b>	<b>\$ 6,388,652,673</b>	<b>\$ 1,294,467,281</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>
<b>Liabilities:</b>								
Payable to parent and affiliates	\$ 62,776,124	\$ 62,776,124	\$ —	\$ 62,776,124	\$ —	\$ —	\$ —	\$ —
<b>Total liabilities</b>	<b>\$ 62,776,124</b>	<b>\$ 62,776,124</b>	<b>\$ —</b>	<b>\$ 62,776,124</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

# NOTES TO FINANCIAL STATEMENTS

## Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF that had a carrying value of \$585,371 and a fair value of \$589,879 as of June 30, 2024. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

## Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

## Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

## Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

## Other invested assets

Other invested assets are comprised of residual tranches. The fair value of residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

## Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

## Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

## Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At June 30, 2024, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

- E. Not applicable.

## 21. Other Items

- A. No change  
 B. No change  
 C. Not applicable.  
 D - F. Not applicable.  
 G. No change.  
 H - I. Not applicable.



# NOTES TO FINANCIAL STATEMENTS

## 22. Events Subsequent

At August 12, 2024, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material impact on the financial condition of the Company.

## 23. Reinsurance

### A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B - G. Not applicable.

H. No change.

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A - C. No change.

D - E. Not applicable.

## 25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liabilities at December 31, 2023 were \$5,169,920,177. For the six months ended June 30, 2024, \$657,390,186 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$4,298,720,599 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$213,809,392 favorable prior-year development from December 31, 2023 to June 30, 2024. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

## 26. Intercompany Pooling Arrangements

Not applicable.

## 27. Structured Settlements

Not applicable.

## 28. Health Care Receivables

Not applicable.

## 29. Participating Policies

Not applicable.

## 30. Premium Deficiency Reserves

Not applicable.

## 31. Reserves for Life Contracts and Annuity Contracts

No change.

## 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

## 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

## 34. Premium and Annuity Considerations Deferred and Uncollected

No change.

## 35. Separate Accounts

No change.

## 36. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
 .....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
 If yes, attach an explanation.  
 .....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2021
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2021
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/29/2023
- 6.4 By what department or departments?  
 Pennsylvania Insurance Department .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
 .....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
 .....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Apogem Capital LLC	New York, NY				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Flatiron RR LLC	New York, NY				YES
Candriam	Strassen, LUX				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain: .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s). .....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s). .....

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto: .....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 5,795,256
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$ 12,630,154                                     | \$ 12,136,122                                      |
| 14.22 Preferred Stock .....   | \$ .....  | \$ .....   |
| 14.23 Common Stock .....  | \$ .....  | \$ .....   |
| 14.24 Short-Term Investments .....  | \$ .....  | \$ .....   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....  | \$ .....   |
| 14.26 All Other .....   | \$ 235,056,045                                    | \$ 253,912,341                                     |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 247,686,199                                    | \$ 266,048,463                                     |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....  | \$ .....   |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
If no, attach a description with this statement. ....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....

## GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
MacKay Shields LLC .....	A.....
Goldman Sachs Asset Management LP .....	U.....
J.P. Morgan Investment Management Inc. ....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS.....
107717 .....	MacKay Shields LLC .....	549300Y7LLCOFU7R8H16 .....	SEC .....	DS.....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO.....
107038 .....	J.P. Morgan Investment Management Inc. ....	549300W78QH4XMM6K69 .....	SEC .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....
- 1.13 Commercial Mortgages .....\$..... 1,254,960,044
- 1.14 Total Mortgages in Good Standing .....\$..... 1,254,960,044
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$..... 1,953,310
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$..... 1,953,310
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$.....
- 1.44 Total Mortgages in Process of Foreclosure .....\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$..... 1,256,913,354
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent ..... 73.981 %
- 2.2 A&H cost containment percent ..... 6.364 %
- 2.3 A&H expense percent excluding cost containment expenses ..... 19.897 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

	1	Direct Business Only					7
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
States, Etc.	Active Status (a)	2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama	AL	L	13,634,208		19,433,335		33,067,543
2. Alaska	AK	L	1,536,568		3,249,528		4,786,096
3. Arizona	AZ	L	24,181,746		26,156,529		50,338,275
4. Arkansas	AR	L	4,747,560		8,278,269		13,025,829
5. California	CA	L	122,248,457		115,684,777		237,933,234
6. Colorado	CO	L	17,598,251		28,456,827		46,055,078
7. Connecticut	CT	L	23,855,449		13,870,751		37,726,200
8. Delaware	DE	L	2,034,590		3,575,606		5,610,196
9. District of Columbia	DC	L	1,931,354		3,256,729		5,188,083
10. Florida	FL	L	55,823,628		94,188,112		150,011,740
11. Georgia	GA	L	46,012,850		62,495,078		108,507,928
12. Hawaii	HI	L	978,437		3,574,860		4,553,297
13. Idaho	ID	L	4,020,533		6,188,740		10,209,273
14. Illinois	IL	L	28,790,105		39,006,043		67,796,148
15. Indiana	IN	L	17,950,649		20,770,581		38,721,230
16. Iowa	IA	L	7,159,579		6,750,199		13,909,778
17. Kansas	KS	L	6,221,025		8,811,533		15,032,558
18. Kentucky	KY	L	7,863,975		14,532,508		22,396,483
19. Louisiana	LA	L	11,135,026		16,072,598		27,207,624
20. Maine	ME	L	2,315,019		3,267,208		5,582,227
21. Maryland	MD	L	13,890,430		23,974,349		37,864,779
22. Massachusetts	MA	L	16,167,937		19,895,796		36,063,733
23. Michigan	MI	L	27,668,271		44,553,609		72,221,880
24. Minnesota	MN	L	14,565,879		22,525,193		37,091,072
25. Mississippi	MS	L	8,603,340		10,605,928		19,209,268
26. Missouri	MO	L	17,736,175		34,558,403		52,294,578
27. Montana	MT	L	1,217,131		2,163,460		3,380,591
28. Nebraska	NE	L	3,892,888		5,355,159		9,248,047
29. Nevada	NV	L	3,606,858		7,911,587		11,518,445
30. New Hampshire	NH	L	4,731,505		7,330,173		12,061,678
31. New Jersey	NJ	L	26,388,309		56,464,297		82,852,606
32. New Mexico	NM	L	3,712,859		4,652,256		8,365,115
33. New York	NY	Q	14,796,772		26,065,599		40,862,371
34. North Carolina	NC	L	25,644,148		45,603,928		71,248,076
35. North Dakota	ND	L	1,066,832		1,460,938		2,527,770
36. Ohio	OH	L	19,340,373		30,557,777		49,898,150
37. Oklahoma	OK	L	11,231,903		16,776,421		28,008,324
38. Oregon	OR	L	9,167,136		19,631,894		28,799,030
39. Pennsylvania	PA	L	31,328,227		55,812,335		87,140,562
40. Rhode Island	RI	L	1,798,124		3,338,133		5,136,257
41. South Carolina	SC	L	12,778,421		20,527,776		33,306,197
42. South Dakota	SD	L	1,802,600		2,318,359		4,120,959
43. Tennessee	TN	L	16,968,242		30,750,654		47,718,896
44. Texas	TX	L	87,674,098		143,616,803		231,290,901
45. Utah	UT	L	8,756,800		12,121,338		20,878,138
46. Vermont	VT	L	939,837		1,328,089		2,267,926
47. Virginia	VA	L	24,917,866		46,928,416		71,846,282
48. Washington	WA	L	18,099,010		31,096,652		49,195,662
49. West Virginia	WV	L	4,689,436		8,855,136		13,544,572
50. Wisconsin	WI	L	11,539,376		18,495,907		30,035,283
51. Wyoming	WY	L	1,308,882		2,704,082		4,012,964
52. American Samoa	AS	N	93				93
53. Guam	GU	N	46,045		50,277		96,322
54. Puerto Rico	PR	L	3,197,341		3,070,875		6,268,216
55. U.S. Virgin Islands	VI	L	80,919		254,826		335,745
56. Northern Mariana Islands	MP	N	42		(94)		(52)
57. Canada	CAN	L	150,203		332,789		482,992
58. Aggregate Other Aliens	OT	XXX	135,711		(98,307)		37,404
59. Subtotal	XXX		849,679,028		1,259,210,624		2,108,889,652
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		849,679,028		1,259,210,624		2,108,889,652
96. Plus Reinsurance Assumed	XXX		36,094,873		206,193		36,301,066
97. Totals (All Business)	XXX		885,773,901		1,259,416,817		2,145,190,718
98. Less Reinsurance Ceded	XXX		654,959,130		82,009,457		736,968,587
99. Totals (All Business) less Reinsurance Ceded	XXX		230,814,771		1,177,407,360		1,408,222,131
<b>DETAILS OF WRITE-INS</b>							
58001. ZZZ Other Alien	XXX		135,711		(98,307)		37,404
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		135,711		(98,307)		37,404
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- |  |  |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 53                 | 4. Q - Qualified - Qualified or accredited reinsurer..... 1                  |
| 2. R - Registered - Non-domiciled RRGs.....  | 5. N - None of the above - Not allowed to write business in the state..... 3 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... |  |

Individual Insurance: According to residence of payor. Group Insurance: According to the basis proportionate to the number of insureds residing in each state, for policies insuring 500 or more lives, or cases insuring fewer than 500 lives for which the policyholder has provided an allocation census; otherwise, according to the contract state of the policyholder.

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)  
 New York Life Group Insurance Company of NY (NY)  
 Life Insurance Company of North America (PA)  
     LINA Benefit Payments, Inc. (DE)  
 New York Life Benefit Payments LLC (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 Flatiron RR LLC (DE)  
 Flatiron CLO 2013-1 -Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 19 Ltd (CYM)  
 Flatiron CLO 20 Ltd. (CYM)  
 Flatiron CLO 21 Ltd. (CYM)  
 Flatiron RR CLO 22 LLC (CYM)  
 Flatiron CLO 24 Ltd. (CYM)  
 Flatiron CLO 25 Ltd. (CYM)  
 Flatiron CLO 26 Ltd. (NJ)  
 Flatiron CLO 23 LLC. (DE)  
 Flatiron RR CLO 27 Ltd. (CYM)  
 Flatiron CLO 28 Ltd. (CYM)  
 Flatiron RR LLC, Manager Series (DE Series LLC) (DE)  
 Flatiron RR LLC, Retention Series (DE Series LLC) (DE)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)

SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)  
 SCP 2005-C21-061 LLC (DE)  
 SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 REEP-MF Salisbury Square Tower One TAF LLC (DE)  
     REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)  
         Salisbury Square Tower One LLC (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-1250 Forest LLC  
 REEP-HZ SPENCER LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nall TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FRANKLIN MA HOLDER LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)



## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Insurance Company (Parent) (continued)

REEP-IND MCP VII NC LLC (DE)  
 REEP-IND MCP III OWNER NC LLC (DE)  
 REEP-IND MCP West NC LLC (DE)  
 REEP-IND STANFORD COURT LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-AVERY OWNER LLC (DE)  
 REEP-MF One City Center NC LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-MF STEWART AZ OLDER LLC (DE)  
 REEP-MF STEWART AZ (DE)  
 REEP-OFC Aspect OR LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-IND MCP WEST NC LLC  
 Cumberland Properties LLC  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP OFC 515 Post Oak TX LLC (DE)  
 REEP-RTL DTC VA LLC (DE)  
 REEP-RTL DTC-S VA LLC (DE)  
 REEP-OFC 410 TOWNSEND CA LLC (DE)

REEP-OFC 410 TOWNSEND (DE)  
 Madison-LPP Kernersville GP LLC  
 Madison-LPP Kernersville LP  
 Madison-LPP Kernersville JV LP  
 Madison-SS Kernersville QRS, Inc  
 REEP-OFC 600 TOWNSEND CA LLC (DE)  
 REEP-OFC 600 TOWNSEND LLC (DE)  
 REEP-2023 PH 12 LLC (DE)  
 REKA 51M HOLDINGS, LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 Summitt Ridge Apartments, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 NYLIC HKP MEMBER LLC (DE)  
     NYLIC HKP VENTURE LLC (DE)  
     NYLIC HKP REIT LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
     NYLIFE Office Holdings REIT LLC (DE)  
         REEP-OFC DRAKES LANDING CA LLC (DE)  
         REEP-OFC CORPORATE POINTE CA LLC (DE)  
         REEP-OFC VON KARMAN CA LLC (DE)  
         REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
         REEP-OFC 525 N Tryon NC LLC (DE)  
             525 Charlotte Office LLC (DE)  
         REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)  
         REEP-IMPIC OFC 24th CAMELBACK AZ LLC (DE)  
     NYLIFE Office Holdings Acquisition REIT LLC (DE)  
         REEP-OFC Westory DC LLC (DE)  
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
 Skyhigh SPV Note Issuer 2020 LLC (DE)  
 Sol Invictus Note Issuer 2021-1 LLC (DE)  
 Veritas Doctrina Note Issuer SPV LLC (DE)  
 Fairview Capital Partners, LLC (DE)  
 MSSIV NYL Investor Member LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
     MSVEF REIT LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

Madison Square Value Enhancement Fund LP (DE)  
MSVEF-MF Evanston GP LLC (DE)  
    MSVEF-MF Evanston IL LP (DE)  
MSVEF-IND Commerce 303 GP LLC (DE)  
    MSVEF-IND Commerce 303 AZ LP (DE)  
        MSVEF-SW Commerce 303 JV LP (DE)  
MSVEF-MF Pennbrook Station GP LLC (DE)  
    MSVEF- Pennbrook Station PA LP (DE)  
MSVEF-MF Burrough's Mill GP LLC (DE)  
    MSVEF-MF Burrough's Mill NJ LP (DE)  
MSVEF-MF Gramercy JV GP LLC (Delaware)  
    MSVEF-MF Gramercy OH LP (DE)  
        MSVEF-CR Gramercy JV LP (DE)  
            MSVEF-CR Gramercy Owner GP LLC (DE)  
            MSVEF-CR Gramercy Owner LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

### New York Life Enterprises LLC and NYLIFE LLC

#### New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
    Max Estates Limited. (India)  
        Max I Ltd. (IND)  
        Max Assets Services Limited. (IND)  
            Max Square Limited (IND)  
            Pharmax Corporation Limited. (IND)  
            Max Towers Pvt. Limited. (IND)  
            Max Estates 128 Pvt. Limited. (IND)  
            Max Estates Gurgaon Limited. (India)  
            Acreage Builders Private. Limited. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

#### NYLIFE LLC

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYL Investors LLC

NYL Investors U.K. Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
             MNCVAD II-SP HENLEY JV LLC (DE)  
                 MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
             MNCVAD II-SEAGATE HARBORS LLC (DE)  
         MNCVAD II-OFC 630 K Street CA LLC (DE)  
         MNCVAD II-IND SHILOH CA LLC (DE)  
             MNCVAD II-BIG SHILOH JV LLC (DE)  
 MSSDF GP LLC (DE)  
 MSSDF II LLC (DE)  
 MSSDF II Member LLC (DE)  
     Madison Square Structured Debt Fund II LP (DE)  
         MSSDF REIT II (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
         MSSDF REIT LLC (DE)  
             MSSDF REIT Funding Sub I LLC (DE)  
             MSSDF REIT Funding Sub II LLC (DE)  
             MSSDF REIT Funding Sub III LLC (DE)  
             MSSDF REIT Funding Sub IV LLC (DE)  
             MSSDF REIT Funding Sub V LLC (DE)  
             MSSDF REIT Funding Sub VI LLC (DE)  
             MSSDF REIT Funding Sub VII LLC (DE)  
         MSSDF-OFCB Voss San Felipe LLC (DE)  
         MSSDF-OFCB Woodway LLC (DE)MSSIV GP LLC (DE)  
         MSSDF -OFCB Hanover LLC (DE)  
         MSSDF\_OFCB El Segundo LLC (DE)  
     Madison Square Strategic Investments Venture LP (DE)  
         MSSIV REIT Manager LLC (DE)  
         Madison Square Strategic Investments Venture REIT LLC (Delaware)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
         MADISON-IND TAMARAC FL LLC (DE)  
         MADISON-OFC BRICKELL FL LLC (DE)  
         MADISON-IND POWAY CA LLC (DE)  
             MADISON-LPC POWAY JV LLC (DE)  
         MADISON-MF GRANARY FLATS TX LLC (DE)

MADISON-AO GRANARY FLATS JV LLC (DE)  
     MADISON-AO GRANARY FLATS OWNER LLC (DE)  
 MADISON-MF THE MEADOWS WA LLC (DE)  
     MADISON-ACG THE MEADOWS OWNER LLC (DE)  
         MADISON-ACG THE MEADOWS JV LLC (DE)  
 MADISON-MOB Lee Highway VA LLC (DE)  
 MADISON-IND 2080 ENTERPRISE CA LLC (DE)  
 MADISON-IND CLAWITER CA LLC (DE)  
     MADISON-REDCO CLAWITER JV LLC (DE)  
 MADISON-IND ENTERPRISE RIALTO CA LLC (DE)  
 MIREF Mill Creek, LLC (DE)  
 MIREF Gateway, LLC (DE)  
 MIREF Gateway Phases II and III, LLC (DE)  
 MIREF Delta Court, LLC (DE)  
 MIREF Fremont Distribution Center, LLC (DE)  
 MIREF Century, LLC (DE)  
 MIREF Newpoint Commons, LLC (DE)  
 MIREF Northsight, LLC (DE)  
 MIREF Riverside, LLC (DE)  
 Barton's Lodge Apartments, LLC (DE)  
 MIREF 101 East Crossroads, LLC (DE)  
     101 East Crossroads, LLC (DE)  
 MIREF Hawthorne, LLC (DE)  
 MIREF Auburn 277, LLC (DE)  
 MIREF Sumner North, LLC (DE)  
 MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)  
 MADISON-MOB CITRACADO CA LLC (DE)  
 Madison-MF Osprey QRS Inc. (DE)  
     Madison-MF Osprey NC GP LLC (DE)  
         Madison-MF Osprey NC LP (DE)  
 Madison -IND LNDR Tabor Road NJ LLC (DE)  
 MADISON -SS Crozet VA LLC (DE)  
 MADISON-LPP Crozet JV LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

Bow River Advisers, LLC (DE)  
 New York Life Investment Management Asia Limited (Cayman Islands)  
 MacKay Shields LLC (DE)  
   MacKay Shields Emerging Markets Debt Portfolio (DE)  
   MacKay Shields Core Plus Opportunities Fund GP LLC (DE)  
     MacKay Shields Core Plus / Opportunities Fund LP (DE)  
   MacKay Municipal Managers Opportunities GP LLC (DE)  
     MacKay Municipal Opportunities Master Fund, L.P. (DE)  
     MacKay Municipal Opportunities Fund, L.P. (DE)  
   MacKay Municipal Managers Credit Opportunities GP, LLC (DE)  
     MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)  
     MacKay Municipal Credit Opportunities Fund, L.P. (DE)  
     MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)  
   MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)  
     MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)  
   MacKay Municipal Short Term Opportunities Fund GP LLC (DE)  
     MacKay Municipal Short Term Opportunities Fund LP (DE)  
 Plainview Funds plc (IRL)  
   Plainview Funds plc – MacKay Shields Strategic Bonds Portfolio (IRL)  
     Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)  
   Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)  
 MacKay Shields High Yield Active Core Fund GP LLC (DE)  
   MacKay Shields High Yield Active Core Fund LP (DE)  
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)  
 MacKay Shields Core Fixed Income Fund GP LLC (DE)  
   MacKay Shields Core Fixed Income Fund LP (DE)  
 MacKay Shields Select Credit Opportunities Fund GP LLC (DE)  
   MacKay Shields Select Credit Opportunities Fund LP (DE)  
 MacKay Shields (International) Ltd. (GBR)  
 MacKay Shields (Services) Ltd. (GBR)  
   MacKay Shields UK LLP (GBR)  
 MacKay Municipal Managers California Opportunities GP LLC (DE)  
   MacKay Municipal California Opportunities Fund, L.P. (DE)  
 MacKay Municipal New York Opportunities GP LLC (DE)  
   MacKay Municipal New York Opportunities Fund, L.P. (DE)  
   MacKay Municipal Opportunity HL Fund, L.P. (DE)  
 MacKay Municipal Capital Trading GP LLC (DE)  
   MacKay Municipal Capital Trading Master Fund, L.P. (DE)  
   MacKay Municipal Capital Trading Fund, L.P. (DE)  
 MacKay Municipal Managers Strategic Opportunities GP LLC (DE)  
   MacKay Municipal Strategic Opportunities Fund, L.P. (DE)  
 MacKay Shields Intermediate Bond Fund GP LLC (DE)  
   MacKay Shields Intermediate Bond Fund LP (DE)  
 MacKay Municipal Managers Opportunities Allocation GP LLC (DE)  
   MacKay Municipal Opportunities Allocation Master Fund LP (DE)  
   MacKay Municipal Opportunities Allocation Fund A LP (DE)  
   MacKay Municipal Opportunities Allocation Fund B LP (DE)  
 MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)  
   MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)

MacKay Municipal Managers High Yield Select GP LLC (DE)  
   MacKay Municipal High Yield Select Fund LP (DE)  
 MacKay Municipal Managers High Income Opportunities GP LLC (DE)  
   MacKay Municipal High Income Opportunities Fund LP (DE)  
 Cascade CLO Manager LLC (DE)  
   MKS CLO Holdings GP LLC (DE)  
     MKS CLO Holdings, LP (CYM)  
 MKS CLO Advisors, LLC (DE)  
 NYL Investments Europe Limited (IRL)  
 MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)  
   Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)  
 MKS Global Emerging Markets Equities Fund GP LLC (DE)  
   Candriam Global Emerging Markets Equities Fund LP (DE)  
 MacKay Shields Series Fund Managing Member LLC (DE)  
   MacKay Shield Series Fund (DE)  
 MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)  
 MCF Optimum Sub LLC (DE)  
 Apogem Capital LLC (DE)  
   Apogem SRL 2 LLC (DE)  
   Apogem SRL 3 LLC (DE)  
   Madison Capital Funding LLC (DE)  
     MCF Co-Investment GP LLC (DE)  
       MCF Co-Investment GP LP (DE)  
       Madison Capital Funding Co-Investment Fund LP (DE)  
   Madison Avenue Loan Fund GP LLC (DE)  
     Madison Avenue Loan Fund LP (DE)  
     MCF Fund I LLC (DE)  
   MCF Hanwha Fund LLC (DE)  
   Ironshore Investment BL I Ltd. (BMU)  
   MCF CLO IV LLC (DE)  
   MCF CLO V LLC (DE)  
   MCF CLO VI LLC (DE)  
   MCF CLO VII LLC (DE)  
   MCF CLO VIII Ltd. (DE)  
     MCF CLO VIII LLC (DE)  
     MCF CLO VIII Blocker LLC (DE)  
   MCF CLO IX Ltd. (CYM)  
     MCF CLO IX LLC (DE)  
   MCF CLO 10 Ltd. (NJ)  
     MCF CLO 10 LLC (DE)  
   MCF CLO IX Blocker LLC (DE)  
   MCF CLO 10 Blocker LLC (DE)  
   MCF KB Fund LLC (DE)  
   MCF KB Fund II LLC (DE)  
   MC KB Fund III LLC (DE)  
   MCF Hyundai Fund LLC (DE)  
   Apogem Direct Lending Hyundai Fund 2 LLC (DE)  
   Apogem Direct Lending Levered Fund 2023-1 LLC (DE)  
   Apogem Direct Lending Loan Portfolio 2023 LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p>Apogem DL Levered Fund 2023-1 LLC (DE)  Apogem DL Levered Fund SPV 2023-1 LLC (DE)  Apogem Umbrella (CYM)  Apogem Direct Lending Nighthawk Fund (CYM)  Apogem US Direct Lending Limited I (CYM)  MCF Senior Debt Fund 2020 GP LLC (DE)  MCF Senior Debt Fund – 2020 LP (CYM)  MCF Mezzanine Carry I LLC (DE)  MCF Mezzanine Fund I LLC (DE)  MCF PD Fund GP LLC (DE)  MCF PD Fund LP (DE)  MCF Senior Debt Funds 2019-I GP LLC (DE)  MCF Senior Debt Fund 2019-I LP (DE)  Warwick Seller Representative, LLC (DE)  New York Life Capital Partners III GenPar GP, LLC (DE)  New York Life Capital Partners IV GenPar GP, LLC (DE)  New York Life Capital Partners IV GenPar, L.P. (DE)  New York Life Capital Partners IV, L.P. (DE)  GoldPoint Core Opportunities Fund, L.P. (DE)  GoldPoint Core Opportunities Fund II L.P. (DE)  GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)  GoldPoint Mezzanine Partners IV GenPar, LP (DE)  GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)  GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)  GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)  GPP Mezz IV A Preferred Blocker LP (DE)  GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)  GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)  GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)  GPP Mezz IV ECI Aggregator, LP (DE)  GPP Mezz IV F Blocker LP (DE)  GPP Mezz IV G Blocker LP (DE)  GPP Mezz IV H Blocker LP (DE)  GPP Mezz IV I Blocker LP (DE)  GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)  GoldPoint Partners Co-Investment V GenPar GP LLC (DE)  GoldPoint Partners Co-Investment V GenPar, L.P. (DE)  GoldPoint Partners Co-Investment Fund A, LP (DE)  GoldPoint Partners Co-Investment V, LP (DE)  GPP V - ECI Aggregator LP (DE)  GPP V G Blocker Holdco LP (DE)  GoldPoint Partners Private Debt V GenPar GP, LLC (DE)  GoldPoint Partners Private Debt Offshore V, LP (CYM)  GPP Private Debt V RS LP (DE)  GoldPoint Partners Private Debt V GenPar, LP (DE)  GoldPoint Partners Private Debt V, LP (DE)  GPP PD V A Blocker LLC (DE)  GPP Private Debt V-ECI Aggregator LP (DE)</p>	<p>GPP PD V B Blocker LLC (DE)  GPP PD V D Blocker LLC (DE)  GPP LuxCo V GP Sarl (LUX)  GoldPoint Partners Select Manager III GenPar GP, LLC (DE)  GoldPoint Partners Select Manager III GenPar, L.P. (CYM)  GoldPoint Partners Select Manager Fund III, L.P. (CYM)  GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)  GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)  GoldPoint Partners Select Manager IV GenPar, L.P. (DE)  GoldPoint Partners Select Manager Fund IV, L.P. (DE)  GoldPoint Partners Select Manager V GenPar GP, LLC (DE)  GoldPoint Partners Select Manager V GenPar, L.P. (DE)  GoldPoint Partners Select Manager Fund V, L.P. (DE)  GoldPoint Partners Canada V GenPar Inc. (CAN)  GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)  GoldPoint Partners Canada III GenPar Inc (CAN)  GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)  GoldPoint Partners Canada IV GenPar Inc. (CAN)  GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)  GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)  GoldPoint Partners Co-Investment VI GenPar, LP (DE)  GoldPoint Partners Co-Investment VI, LP (DE)  GPP VI – ECI Aggregator LP (DE)  GPP VI Blocker A LLC (DE)  GPP VI Blocker B LLC (DE)  GPP VI Blocker C LLC (DE)  GPP VI Blocker D LLC (DE)  GPP VI Blocker E LLC (DE)  GPP VI Blocker F LLC (DE)  GPP VI Blocker G LLC (DE)  GPP VI Blocker H LLC (DE)  GPP VI Blocker I LLC (DE)  Apogem Co-Invest VII GenPar, GP LLC (DE)  Apogem Co-Invest VII GenPar, LP (DE)  Apogem Co-Investment VII, LP (DE)  GoldPoint Private Credit GenPar GP, LLC (DE)  GoldPoint Private Credit Fund, LP (DE)  GoldPoint Partners Canada GenPar, Inc. (CAN)  NYLCAP Canada II GenPar, Inc. (CAN)  NYLCAP Select Manager Canada Fund II, L.P. (CAN)  NYLIM Mezzanine Partners II GenPar GP, LLC (DE)  NYLIM Mezzanine Partners II GenPar, LP (DE)  NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)  NYLCAP Mezzanine Partners III GenPar, LP (DE)  NYLCAP Mezzanine Partners III, LP (DE)  NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)  NYLCAP Select Manager GenPar, LP (DE)  NYLCAP Select Manager II GenPar GP, LLC (DE)</p>
---	--

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

NYLCAP Select Manager II GenPar, L.P. (CYM)  
     NYLCAP Select Manager Fund II, L.P. (CYM)  
 NYLCAP India Funding LLC (DE)  
     NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)  
         New York Life Investment Management India Fund II, LLC (MUS)  
         New York Life Investment Management India Fund (FVCI) II, LLC (MUS)  
 NYLCAP India Funding III LLC (DE)  
     NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)  
         NYLIM Jacob Ballas India Fund III, LLC (MUS)  
         NYLIM Jacob Ballas I India (FVCI) III, LLC (MUS)  
         NYLIM Jacob Ballas India (FII) III, LLC (MUS)  
 Evolvence Asset Management, Ltd. (CYM)  
     EIF Managers Limited (MUS)  
     EIF Managers II Limited (MUS)  
 AHF V (S) GenPar LP (DE)  
 AHF V ECI Aggregator LP (DE)  
 AHF V GenPar GP LLC (DE)  
 AHF V GenPar LP (DE)  
 AHF VI (S) GenPar LP (DE)  
 AHF VI ECI Aggregator LP (DE)  
 AHF VI GenPar GP LLC (DE)  
 AHF VI GenPar LP (DE)  
 Apogem Heritage Fund V (S) LP (DE)  
 Apogem Heritage Fund V LP (DE)  
 Apogem Heritage Fund VI (S) LP (DE)  
 Apogem Heritage Fund VI LP (DE)  
 Apogem Cardinal Co-Investment GP LLC (DE)  
     Apogem Cardinal Co-Investment Fund, LP (DE)  
 AFRA IV GP, LLC (DE)  
     Apogem Real Assets Fund IV, LP (DE)  
 ASF VII GP, LLC (DE)  
     Apogem Secondary Fund VII, LP (DE)  
     Apogem Secondary Fund VII Coinvestments, LP (DE)  
 Tetra Opportunities Partners (DE)  
 BMG PAMP GP, LLC (DE)  
     BMG PA Private Markets (Delaware) LP (DE)  
     BMG Private Markets (Cayman) LP (CYM)  
         Private Advisors Special Situations LLC (DE)  
 PACD MM, LLC (DE)  
     PA Capital Direct, LLC (DE)  
     ApCap Strategic Partnership I LLC (Delaware)  
 PA Credit Program Carry Parent, LLC (DE)  
     PA Credit Program Carry, LLC (DE)  
 PACIF Carry Parent, LLC (DE)  
     PACIF Carry, LLC (DE)  
 PACIF GP, LLC (DE)  
     Private Advisors Coinvestment Fund, LP (DE)  
 PACIF II GP, LLC (DE)

Private Advisors Coinvestment Fund II, LP (DE)  
 PACIF II Carry Parent, LLC (DE)  
     PACIF II Carry, LLC (DE)  
 PACIF III GP, LLC (DE)  
     Private Advisors Coinvestment Fund III, LP (DE)  
 PACIF III Carry Parent, LLC (DE)  
     PACIF III Carry, LLC (DE)  
 PACIF IV GP, LLC (DE)  
     Private Advisors Coinvestment Fund IV, LP (DE)  
 PACIF IV Carry Parent, LLC (DE)  
     PACIF IV Carry, LLC (DE)  
 PAMMF GP, LLC (DE)  
     PA Middle Market Fund, LP (DE)  
 PASCBF III GP, LLC (DE)  
     Private Advisors Small Company Buyout Fund III, LP (DE)  
 PASCBF IV GP, LLC (DE)  
     Private Advisors Small Company Buyout Fund IV, LP (DE)  
 PASCBF IV Carry Parent, LLC (DE)  
     PASCBF IV Carry, LLC (DE)  
 PASCBF V GP, LLC (DE)  
     Private Advisors Small Company Buyout Fund V, LP (DE)  
     Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)  
 PASCBF V Carry Parent, LLC (DE)  
     PASCBF V Carry, LLC (DE)  
 PASCPEF VI Carry Parent, LLC (DE)  
     PASCPEF VI Carry, LLC (DE)  
 PASCPEF VI GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VI, LP (DE)  
     Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)  
 PASCPEF VII GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VII, LP (DE)  
     Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)  
 PASCPEF VII Carry Parent, LLC (DE)  
     PASCPEF VII Carry, LLC (DE)  
 PASCPEF VIII GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VIII, LP (DE)  
     Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)  
 PASCPEF IX GP, LLC (DE)  
     PA Small Company Private Equity Fund IX, LP (DE)  
     PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)  
 APEF X GP, LLC (DE)  
     Apogem Private Equity Fund X, LP (DE)  
 Cuyahoga Capital Partners IV Management Group LLC (DE)  
     Cuyahoga Capital Partners IV LP (DE)  
 Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
     Cuyahoga Capital Emerging Buyout Partners LP (DE)  
 PA Real Assets Carry Parent, LLC (DE)  
     PA Real Assets Carry, LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

PA Real Assets Carry Parent II, LLC (DE)	NYL Workforce GP LLC (DE)
PA Real Assets Carry II, LLC (DE)	New York Life Investment Management LLC (DE)
PA Emerging Manager Carry Parent, LLC (DE)	NYLIM Fund II GP, LLC (DE)
PA Emerging Manager Carry, LLC (DE)	NYLIM-TND, LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)	WFHG, GP LLC (DE)
PA Emerging Manager Carry II, LLC (DE)	Workforce Housing Fund I-2007, LP (DE)
RIC I GP, LLC (DE)	Index IQ Holdings LLC. (DE)
Richmond Coinvestment Partners I, LP (DE)	IndexIQ LLC (DE)
RIC I Carry Parent, LLC (DE)	IndexIQ Trust (DE)
RIC I Carry, LLC (DE)	IndexIQ Advisors LLC (DE)
PASF V GP, LLC (DE)	IndexIQ Active ETF Trust (DE)
Private Advisors Secondary Fund V, LP (DE)	IQ CBRE Real Assets ETF
ABC Burgers LLC (DE)	IQ MacKay ESG Core Plus Bond ETF (DE)
PASF V Carry, LLC (DE)	IQ MacKay California Municipal Intermediate ETF (DE)
PASF V Carry Parent, LLC (DE)	IQ MacKay ESG High Income ETF
PASF VI GP, LLC (DE)	IQ Winslow Focused Large Cap Growth ETF
PA Secondary Fund VI, LP (DE)	IQ Winslow Large Cap Growth ETF
PA Secondary Fund VI Coinvestments, LP (DE)	IQ MacKay Securitized Income ETF
PA Secondary Fund VI (Cayman), LP (CYM)	IndexIQ ETF Trust (DE)
PARAF GP, LLC (DE)	IQ 50 Percent Hedged FTSE International ETF (DE)
Private Advisors Real Assets Fund, LP (DE)	IQ 500 International ETF (DE)
PARAF Carry Parent, LLC (DE)	IQ CBRE NexGen Renewal Estate ETF
PARAF Carry, LLC (DE)	IQ Clean Oceans ETF (DE)
PASCCIF GP, LLC (DE)	IQ Cleaner Transport ETF (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)	IQ Engender Equality ETF (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)	IQ FTSE International Equity Currency Neutral ETF
PASCCIF II GP, LLC (DE)	IQ Global Equity R&D Leaders ETF (DE)
PA Small Company Coinvestment Fund II, LP (DE)	IQ Healthy Hearts ETF (DE)
PA Small Company Coinvestment Fund II (Cayman), LP (CYM)	IQ Candriam International Equity ETF (DE)
PASCCIF Carry Parent, LLC (DE)	IQ Candriam U.S. Mid Cap Equity ETF
PASCCIF Carry, LLC (DE)	IQ Candriam US Large Cap Equity ETF (DE)
PARAF II GP LLC (DE)	IQ U.S. Large Cap R&D Leaders ETF (DE)
Private Advisors Real Assets Fund II, LP (DE)	New York Life Investment Management Holdings International (LUX)
PA Contract Resources, LLC (DE)	New York Life Investment Management Holdings II International (LUX)
PARAF III GP, LLC (DE)	Candriam Group (LUX)
PA Real Assets Fund III, LP (DE)	CGH UK Acquisition Company Limited (GBR)
SAF GP LLC (DE)	Tristan Equity Partners (GP) Limited (UK)
Social Advancement Fund, LP (DE)	Tristan Equity Partners LP (UK)
Washington Pike GP, LLC (DE)	Tristan Equity Pool Partners (GP) Limited (UK)
Washington Pike LP (DE)	Tristan Equity Pool Partners LP (UK)
RidgeLake Partners GP, LLC (DE)	Tristan Capital Partners Holdings Limited (GBR)
RidgeLake Partners, LP (DE)	TIPS One Co-Investment GP Sarl (LUX)
RidgeLake Co-Investment Partners, LP (DE)	TIPS Co-Investment SCSp (LUX)
NYLCAP Holdings (Mauritius) (MUS)	TCP Incentive Partners (GP) Sarl (LUX)
Jacob Ballas India Private Limited (MUS)	TCP Incentive Partners SCSp (LUX)
Industrial Assets Holdings Limited (MUS)	TCP Co-Investment GP Sarl (LUX)
JB Cerestra Investment Management LLP (MUS)	TCP Co-Investment SCSp (LUX)
NYLIM Service Company LLC (DE)	CCP III Co-Investment (GP) Limited (GBR)
	CCP III Co-Investment LP (GBR)



## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<ul style="list-style-type: none"> <li>CCP IV Co-Investment LP (GBR)</li> <li>EPISO 3 Co-Investment LP (GBR)</li> <li>EPISO 4 Co-Investment LLP (GBR)</li> <li>EPISO 4 (GP) LLP (UK)</li> <li>EPISO 4 Incentive Partners LLP (GBR)</li> <li>CCP 5 Co-Investment LLP (GBR)</li> <li>Tristan (Holdings) Limited UK</li> <li>Tristan Capital Limited (GBR)</li> <li>Tristan Capital Partners LLP (GBR)</li> <li>CCP III (GP) LLP (GBR)</li> <li>CCP III Incentive Partners (GP) Limited (GBR)</li> <li>CCP III Incentive Partners LP (GBR)</li> <li>CCP IV Incentive Partners LP (GBR)</li> <li>Curzon Capital Partners III (GP) Limited (GBR)</li> <li>CCP III (GP) LLP (GBR)</li> <li>Curzon Capital Partners III LP (LUX)</li> <li>Curzon Capital Partners III Sarl (LUX)</li> <li>CCP III Polska Holding Sarl (LUX)</li> <li>CCP III Netherlands Holding BV (NLD)</li> <li>Nova Investment Sp. z.o.o. Sarl (POL)</li> <li>CCP III Falcon Holding Sarl (LUX)</li> <li>Stadtgalerie Written GmbH (DEU)</li> <li>Stadtgalerie Written Marketing GmbH (DEU)</li> <li>CCP III Dartford JV Sarl (LUX)</li> <li>CCP III Dartford I Sarl (LUX)</li> <li>Curzon Capital Partners IV GP (GBR)</li> <li>CCP IV (GP) LLP (GBR)</li> <li>CCP IV Incentive Partners LP (GBR)</li> <li>Curzon Capital Partners IV LP (GBR)</li> <li>Curzon Capital Partners IV S.a.r.l. (LUX)</li> <li>CCP IV Bolt Finco S.a.r.l. (LUX)</li> <li>CCP IV IREF 1 Holding Sarl (LUX)</li> <li>CCP IV IREF 1 (ITA)</li> <li>CCP IV IREF 2 Holding Sarl (ITA)</li> <li>CCP IV Bolt 1 Sarl (LUX)</li> <li>Stratford City Offices Jersey Unit</li> <li>Bolt Nominee 1 Limited (UK)</li> <li>Bolt Nominee 2 Limited (UK)</li> <li>CCP IV Bolt 2 Sarl (LUX)</li> <li>CCP IV Erneside Holding Sarl (ITA)</li> <li>CCP IV Erneside Sarl (LUX)</li> <li>CCP IV France Investments Sarl (LUX)</li> <li>OPPCI CCP IV France Investments (FRA)</li> <li>SCI Escape Cordeliers (FRA)</li> <li>CCP IV Omagh Sarl (LUX)</li> <li>CCP IV Garden Tower Holding Sarl (LUX)</li> <li>CCP IV Solvent Sarl (LUX)</li> <li>The Forum, Solent, Management Company Limited (UK)</li> <li>SBP Management Limited (UK)</li> </ul>	<ul style="list-style-type: none"> <li>CCP IV Kent Holding Sarl (LUX)</li> <li>CCP IV Kent Sarl (LUX)</li> <li>CCP IB (GP) Sarl</li> <li>CCP IV Kerin Luxembourg Sarl (PUX)</li> <li>CCP IV SCSp (LUX)</li> <li>Kerin Holding Sarl (LUX)</li> <li>CCP IV UK Holding Sarl (Lux)</li> <li>Cardiff Gate RP Limited Sarl (LUX)</li> <li>Rotherham Foundry RP Limited Sarl (LUX)</li> <li>Warrington Riverside RP Limited Sarl (LUX)</li> <li>Birmingham Ravenside RP Limited RP Limited Sarl (LUX)</li> <li>Walsall Bescot RP Limited Sarl (LUX)</li> <li>RW Sofas Limited Sarl (LUX)</li> <li>Milton Keynes RP Limited Sarl</li> <li>Bangor Springhill RP Limited Sar I (LUX)</li> <li>EPISO 3 Incentive Partners (GP) Limited (GBR)</li> <li>EPISO 3 Incentive Partners LP (GBR)</li> <li>EPISO 3 (GP) LLP (GBR)</li> <li>European Property Investors Special Opportunities 3 LP (GBR)</li> <li>EPISO 3 LP (UK)</li> <li>EPISO 3 Luxembourg Holding S.a.r.l (LUX)</li> <li>EPISO 3 Wave Holding S.a.r.l (LUX)</li> <li>EPISO 4 (GP) II Sarl (LUX)</li> <li>EPISO 4 Student Housing SCSp (LUX)</li> <li>EPISO 4 (GP) LLP (GBR)</li> <li>European Property Investors Special Opportunities 4 LP (UK)</li> <li>EPISO 4 Caesar Holding Sarl (LUX)</li> <li>Trophy Value Added Fund</li> <li>EPISO 4 Luxembourg Holding Sarl (LUX)</li> <li>Powise Power Station BV (NLD)</li> <li>EP Office 1 Spzoo (POL)</li> <li>EP Office 2 Spzoo (POL)</li> <li>EP Retail Spzoo (POL)</li> <li>EP Apartments Spzoo (POL)</li> <li>EP Hotel Spzoo (POL)</li> <li>EPISO 4 Seed Holding Sarl (LUX )</li> <li>EPISO 4 Seed Sarl (LUX)</li> <li>EPISO 4 Flower Holding Sarl (LUX)</li> <li>EPISO 4 Flower Sarl (LUX)</li> <li>EPISO 4 Twilight GP Limited (UK)</li> <li>EPISO 4 Twilight LP (UK)</li> <li>Twilight Ireland PRS Properties Eclipse DAC (IRL)</li> <li>EPISO 4 West Holding Sarl (LUX)</li> <li>EPISO 4 Antrim Sarl (LUX)</li> <li>EPISO 4 Banbridge Sarl (LUX)</li> <li>EPISO 4 France Investments Sarl (LUX)</li> <li>OPPCI EPISO 4 France Investments (FRA)</li> <li>SAS VDF (FRA)</li> </ul>
--	---

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p style="text-align: center;">SCI VDF (FRA)</p> <p>EPISO 4 Switch Holding S.a.r.l</p> <p style="padding-left: 20px;">E4 Switch Norway AS (NO)</p> <p>EPISO 4 Pilgrim Holding S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">TP Property S,a,r,l. (LUX)</p> <p style="padding-left: 40px;">TB Property (Plymouth) Limited (UK)</p> <p style="padding-left: 40px;">TB Property Developments (Plymouth) Limited (UK)</p> <p>EPISO 4 Lynx Holding S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">EPISO 4 Lynx S.a.r.l (LUX)</p> <p style="padding-left: 20px;">EPISO 4 Lynx Marketing S.a.r.l (LUX)</p> <p>CCP 5 Pool Partnership GP Limited (NJ)</p> <p style="padding-left: 20px;">CCP 5 Pool Partnership SLP (NJ)</p> <p>CCP 5 GP LLP (GBR)</p> <p style="padding-left: 20px;">Curzon Capital Partners 5 Long-Life LP (GBR)</p> <p style="padding-left: 20px;">CCP 5 (GP) S.a.r.l (LUX)</p> <p style="padding-left: 40px;">Curzon Capital Partners 5 Long-Life SCA SICAV-SIF (GBR)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 1 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 2 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 3 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 4 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 5 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 6 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 7 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 8 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 9 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 10 Limited (NJ)</p> <p style="padding-left: 60px;">CCP 5 Jersey Fragco 11 Limited (NJ)</p> <p style="padding-left: 40px;">CCP 5 Long-Life Luxembourg S.á.r.l (LUX)</p> <p>CCP 5 LL GP Sarl (LUX)</p> <p style="padding-left: 20px;">Curzon Capital Partners 5 Long Life SCSp (LUX)</p> <p>EPISO 5 Incentive Partners GP Limited (NJ)</p> <p style="padding-left: 20px;">EPISO 5 Incentive Partners SLP (NJ)</p> <p>EPISO 5 (GP) Sarl (LUX)</p> <p style="padding-left: 20px;">European Property Investors Special Opportunities 5 LP (LUX)</p> <p style="padding-left: 40px;">EPISO 5 Luxembourg Holding S.a.r.l. (LUX)</p> <p style="padding-left: 60px;">EPISO 5 Portfolio GP S.a.r.l. (LUX)</p> <p style="padding-left: 80px;">EPISO 5 Silver JV SCSp (LUX)</p> <p style="padding-left: 100px;">Sterling Square Holdings S.a.r.l. (LUX)</p> <p style="padding-left: 40px;">European Property Investors Special Opportunities 5 SCSp-SICAV-SIF (LUX)</p> <p>EPISO 5 Co-Investment SCSp (LUX)</p> <p>EPISO 6 (GP) S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">EPISO 6 Co-Investment SCSp (LUX)</p> <p style="padding-left: 40px;">European Property Investors Special Opportunities 6 SCSP SICAV-SIF (LUX)</p> <p style="padding-left: 60px;">EPISO 6 UK Investment Holding Limited (UK)</p> <p style="padding-left: 80px;">EPISO 6 Pegasus Holding Limited (UK)</p> <p style="padding-left: 100px;">Pegasus Affordable Housing LLP (UK)</p> <p style="padding-left: 120px;">Pegasus Affordable Limited (UK)</p> <p style="padding-left: 140px;">Zen Housing Limited (UK)</p> <p style="padding-left: 60px;">EPISO 6 Waterfall Top Holdings Limited (UK)</p> <p style="padding-left: 80px;">Waterfall HoldCo Limited (UK)</p>	<p style="text-align: right;">Waterfall PropCo Limited (UK)</p> <p>EPISO 6 Luxembourg Holding S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">EPISO 6 Spectre JV S.a.r.l. (LUX)</p> <p style="padding-left: 40px;">EPISO 6 Spectre 1 Holding S.a.r.l. (LUX)</p> <p style="padding-left: 40px;">EPISO 6 Spectre 2 Holding S.a.r.l. (LUX)</p> <p style="padding-left: 40px;">EPISO 6 Spectre 3 Holding S.a.r.l. (LUX)</p> <p>EPISO 6 Curado Holding S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">Claybrook S.L. (ESP)</p> <p style="padding-left: 20px;">Barnfield Spain, S.L. (ESP)</p> <p>EPISO 6 Macbeth Holding S.a.r.l. (LUX)</p> <p style="padding-left: 20px;">Macbeth 4 SRL (BEL)</p> <p style="padding-left: 20px;">Montague 1 Sarl (LUX)</p> <p style="padding-left: 20px;">EPISO 6 Moomin Holding Sarl (LUX)</p> <p>EPISO 6 Siem Holding Sarl (LUX)</p> <p style="padding-left: 20px;">EPISO 6 Siem Sarl (LUX)</p> <p>EPISO 6 Emerald Holdings S.a.r.l. (LUX) (96%)</p> <p style="padding-left: 20px;">BCRE Leipzig Wohnen Nord B.V.</p> <p style="padding-left: 20px;">BCRE Leipzig Wohnen Ost B.V.</p> <p style="padding-left: 20px;">BCRE Leipzig West Ost B.V.</p> <p style="padding-left: 20px;">TAG Leipzig-Immobilien GmbH</p> <p>EPISO 6 Panther Co-Investment SCSp (NJ)</p> <p>EPISO 6 Panther (Jersey) GP Limited</p> <p style="padding-left: 20px;">EPISO 6 Panther (Jersey) JV SLP</p> <p style="padding-left: 20px;">EPISO 6 Panther (Jersey) Holdco Limited</p> <p style="padding-left: 20px;">EPISO 6 Panther Property Limited (Jersey)</p> <p style="padding-left: 20px;">Raag St, Andrews Hotel Limited (UK)</p> <p style="padding-left: 20px;">RaagG Hotels Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Pub Westminster Limited (UK)</p> <p style="padding-left: 20px;">RAAG OBS Limited (Jersey)</p> <p style="padding-left: 20px;">QMK OBS Limited (IRL)</p> <p style="padding-left: 20px;">Raag Dublin Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Dublin Limited (IRE)</p> <p style="padding-left: 20px;">Raag Kensington Holdings Limited (Jersey)</p> <p style="padding-left: 20px;">Raag Kensington Hotel Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Kensington Limited (UK)</p> <p style="padding-left: 20px;">Raag Westminster Holdings Limited (Jersey)</p> <p style="padding-left: 20px;">Raag Westminster Hotel Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Westminster Limited (UK)</p> <p style="padding-left: 20px;">Raag Liverpool Street Holdings Limited (Jersey)</p> <p style="padding-left: 20px;">Raag Liverpool Street Hotel Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Liverpool Street Limited (UK)</p> <p style="padding-left: 20px;">Raag Kings Cross Holdings Limited (Jersey)</p> <p style="padding-left: 20px;">Raag Kings Cross Hotel Limited (Jersey)</p> <p style="padding-left: 20px;">QMK KX Limited (UK)</p> <p style="padding-left: 20px;">Raaq Paddington Holdings Limited (Jersey)</p> <p style="padding-left: 20px;">Raag Paddington Hotel Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Paddington Limited (UK)</p> <p style="padding-left: 20px;">Raag Canary Wharf Limited (Jersey)</p> <p style="padding-left: 20px;">QMK Canary Wharf Limited (UK)</p> <p style="padding-left: 20px;">Raag Shoreditch Limited (Jersey)</p>
--	--

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p style="text-align: center;">QMK Shoreditch Limited (UK) Raag Aberdeen (Jersey) QMK Management Limited (UK) Raag P2 Limited Jersey</p> <p>TIPS One Incentive Partners GP Limited (NJ) TIPS One Incentive Partners SLP (NJ) TIPS One GP Sarl (LUX) Tristan Income Plus Strategy One SCSp (LUX) TIPS One Alpha Holdings Sarl (LUX) TIPS One Alpha PV I Sarl (LUX)</p> <p>TIPS One Co-Investment GP Sarl (LUX) TIPS One Co-Investment SCSp (LUX)</p> <p>CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ)</p> <p>Tristan Capital Partners Asset Management Limited (GBR) TCP SPAIN, SL TCP France (FRA) TCP NL BV (NLD) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSp (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 SCSp (LUX) EPISO 4 (GP) II S.à.r.l. (LUX) EPISO 4 Student Housing SCSp (LUX)</p> <p>KTA Holdco (LUX) Kartesia Management SA (LUX) Kartesia UK Ltd. (GBR) Kartesia Belgium (BEL) Kartesia Credit FFS (FRA) Kartesia GP III (LUX) Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX) Kartesia Securities (LUX) Kartesia III Topco S.à.r.l. (LUX)</p> <p>Kartesia GP IV (LUX) Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX) Kartesia Securities IV (LUX) Kartesia Securities IV Topco S.à.r.l. (LUX)</p> <p>Kartesia Master GP (LUX) Kartesia Credit Opportunities V Feeder SCS (LUX) Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX) KASS Unleveled S.à.r.l. (LUX) KSO I Topco S.à.r.l. (LUX)</p>	<p style="text-align: center;">Kartesia Credit Opportunities V SCS (LUX) Kartesia Securities V S.à.r.l. (LUX)</p> <p>Candriam Luxco S.à.r.l. (LUX) Candriam Luxembourg (LUX) Candriam Belgium (BEL) Candriam France (FRA)Candriam Monétaire SICAV (FRA) Candriam Switzerland LLC (CHE) Candriam GP (LUX) Cordius (LUX) Cordius CIG (LUX)</p> <p>IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)</p> <p>Candriam Absolute Return (LUX) Candriam Absolute Return Equity Market Neutral (LUX)</p> <p>Candriam Bonds (LUX) Candriam Bonds Capital Securities (LUX) Candriam Bonds Credit Alpha (LUX) Candriam Bonds Emerging Debt Local Currencies (LUX) Candriam Bonds Emerging Markets Candriam Bonds Emerging Markets Corporate Candriam Bonds Emerging Markets Total Return (LUX) Candriam Bonds Euro High Yield (LUX) Candriam Bonds Euro Long Term (LUX) Candriam Bonds International (LUX)</p> <p>Candriam Diversified Futures (BEL)</p> <p>Candriam Equities L (LUX) Candriam Equities L EMU Innovation (LUX) Candriam Equities L ESG Market Neutral Candriam Equities L Europe Optimum Quality Candriam Equities L Meta Globe (LUX) Candriam Equities L Risk Arbitrage Opportunities (LUX)</p> <p>Candriam Impact One (LUX)</p> <p>Candriam L (LUX) Candriam L Dynamic Asset Allocation (LUX) Candriam L Multi-Asset Income &amp; Growth (LUX) Candriam L Multi-Asset Premia (LUX)</p> <p>Candriam M (LUX) Candriam M Global Trading (LUX) Candriam M Impact Finance (LUX) Candriam M Multi Strategies (LUX)</p> <p>Candriam Money Market (LUX) Candriam Money Market Euro AAA</p> <p>Candriam Multi-Strategies (FRA) Candriam Risk Arbitrage (LUX) Candriam Sustainable (LUX)</p>
---	---

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

### New York Life Investment Management Holdings LLC (continued)

Candriam Sustainable Bond Global (LUX)  
Candriam Sustainable Bond Global Convertible  
Candriam Sustainable Bond Impact (LUX)  
Candriam Sustainable Equity Children  
Candriam Sustainable Equity Emerging Markets Ex-China  
Candriam Sustainable Equity Future Mobility (LUX)  
Candriam Sustainable Equity Water  
Candriam World Alternative (LUX)  
Candriam World Alternative Alphamax (LUX)  
Cleome Index Euro Long Term Bonds (LUX)  
Cleome Index Euro Short Term Bonds (LUX)  
Cleome Index World Equities (LUX)  
NYLIM GF (Luxembourg)  
NYLIM GF AUSBIL Global Essential Infrastructure  
NYLIM GF AUSBIL Global Small Cap  
NYLIM GF US Corporate Bonds  
NYLIM GF US High Yield Corporate Bonds  
Paricor (LUX)  
Paricor Patrimonium (LUX)  
Ausbil Investment Management Limited (AUS)  
Ausbil Australia Pty. Ltd. (AUS)  
Ausbil Asset Management Pty. Ltd. (AUS)  
Ausbil Global Infrastructure Pty. Limited (AUS)  
Ausbil Investment Management Limited Employee Share Trust (AUS)  
Ausbil Global SmallCap Fund (AUS)  
Ausbil Long Short Focus Fund (AUS)  
NYLIFE Distributors LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

### NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)	REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
REEP-IND Forest Park NJ LLC (DE)	REEP-MF BELLEVUE STATION WA LLC (DE)
FP Building 4 LLC (DE)	REEP-LP BELLEVUE STATION JV LLC (DE)
FP Building 1-2-3 LLC (DE)	REEP-HINE ENCLAVE POINT AZ LLC (DE)
FP Building 17, LLC (DE)	REEP-HINES ENCLAVE POINT JV LLC (DE)
FP Building 20, LLC (DE)	REEP-MF WILDHORSE RANCH TX LLC (DE)
FP Mantua Grove LLC (DE)	REEP-WP WILDHORSE RANCH JV LLC (DE)
FP Lot 1.01 LLC (DE)	REEP-IND ROMULUS MI LLC (Delaware)
REEP-IND NJ LLC (DE)	REEP-NPD ROMULUS JV LLC
NJIND JV LLC (DE)	REEP-MF SOUTH MAIN TX LLC (DE)
NJIND Hook Road LLC (DE)	REEP-AO SOUTH MAIN JV LLC (DE)
NJIND Bay Avenue LLC (DE)	REEP-AO SOUTH MAIN OWNER LLC (DE)
NJIND Bay Avenue Urban Renewal LLC (DE)	
NJIND Corbin Street LLC (DE)	
REEP-MF Cumberland TN LLC (DE)	
Cumberland Apartments, LLC (TN)	
REEP-MF Marina Landing WA LLC (DE)	
REEP-SP Marina Landing LLC (DE)	
REEP-MF Mira Loma II TX LLC (DE)	
Mira Loma II, LLC (DE)	
REEP-MF Summitt Ridge CO LLC (DE)	
REEP-MF Woodridge IL LLC (DE)	
REEP-RTL SASI GA LLC (DE)	
REEP-RTL Bradford PA LLC (DE)	
REEP-RTL CTC NY LLC (DE)	
5005 LBJ Tower LLC (DE)	
REEP-OFC/RTL MARKET ROSS TX LLC (DE)	
MARKET ROSS TX JV LLC (DE)	
MARKET ROSS TX GARAGE OWNER LC (DE)	
MARKET ROSS TX OFFICE OWNER LLC (DE)	
MARKET ROSS TX RETAIL OWNER LLC (DE)	
REEP-OFC Mallory TN LLC (DE)	
3665 Mallory JV LLC (DE)	
REEP-OFC WATER RIDGE NC LLC (DE)	
REEP-OFC 2300 Empire LLC (DE)	
REEP-MF Wynnewood PA LLC (DE)	
Wynnewood JV LLC (DE)	
REEP-MU Fayetteville NC LLC (DE)	
501 Fayetteville JV LLC (DE)	
501 Fayetteville Owner LLC (DE)	
REEP-MU SOUTH GRAHAM NC LLC (DE)	
401 SOUTH GRAHAM JV LLC (DE)	
401 SOUTH GRAHAM OWNER LLC (DE)	
REEP-IND COMMERCE CITY CO LLC (DE)	
REEP-BRENNAN COMMERCE CITY JV LLC (DE)	
REEP-OFC Mass Ave MA LLC (DE)	
REEP-MF FARMINGTON IL LLC (DE)	
REEP-MARQUETTE FARMINGTON JV LLC (DE)	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			46-4293486		0001606720		NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	RE	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			06-1252418				LINA Benefit Payments, Inc.	DE	NIA	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	NO	
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	NO	
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	32.026	New York Life Insurance Company	NO	
							NYLIC HKP VENTURE LLC	DE	NIA	NYLIC HKP Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
							NYLIC HKP REIT LLC	DE	NIA	NYLIC HKP VENTURE LLC	Ownership	51.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			98-1075997				Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			98-1180305				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
			98-1330289				Flatiron CLO 2015-1 Ltd	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 19 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 20 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 21 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR CLO 22 LLC	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	12
							Flatiron CLO 25 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 26 Ltd.	NJ	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 23 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR LLC, Retention Series	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 28 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR LLC, Manager Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	8
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance Company	Ownership	95.500	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.500	New York Life Insurance Company	NO	
							REEP-DRP Salisbury Square Tower One TAB JV LLC	DE	NIA	REEP-MF Salisbury Square Tower One TAF LLC	Ownership	80.000	New York Life Insurance Company	NO	
							Salisbury Square Tower One LLC	DE	NIA	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	NO	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	NO	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-0765152				REEP-WP ART TOWER JV LLC	DE	NIA	New York Life Insurance Company	Ownership	95.000	New York Life Insurance Company	NO	
							REEP-1250 Forest LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			37-1768259				REEP-IND 4700 NaII TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-2598877				REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ OLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
			61-1738919				REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Fridley MN LLC	MIN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			32-0442193				REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4607723				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4646530				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4685915				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4592121				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP West NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			82-1945938				REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4102691				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			87-1661026				REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	



STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC 515 Post Oak TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
			87-2706041				REEP-OFC 410 TOWNSEND CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 410 TOWNSEND	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville GP LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville LP	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville JV LP	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-SS Kernersville QRS, Inc	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 600 TOWNSEND CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 600 TOWNSEND LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 12 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REKA 51M HOLDINGS, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND ROMULUS MI LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD ROMULUS JV LLC	DE	NIA	REEP-IND ROMULUS MI LLC	Ownership	87.140	New York Life Insurance Company	NO	
							REEP-MF SOUTH MAIN TX LLC	DE	NIA	REEP-NPD ROMULUS JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN JV LLC	DE	NIA	REEP-MF SOUTH MAIN TX LLC	Ownership	99.990	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN OWNER LLC	DE	NIA	REEP-AO SOUTH MAIN JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							CUMBERLAND PROPERTIES LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Government Energy Savings Trust 2003-A	..NY.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	6
							UF1-NOR Federal Receivables Trust, Series 2009B	..NY.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	6
							JREP Fund Holdings I, L.P.	..CYM.....	NIA.....	New York Life Insurance Company	Ownership.....	12.500	New York Life Insurance Company	..NO.....	
							Jaguar Real Estate Partners L.P.	..CYM.....	NIA.....	New York Life Insurance Company	Ownership.....	30.300	New York Life Insurance Company	..NO.....	
							NYLIFE Office Holdings Member LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
					0001711406		NYLIFE Office Holdings LLC	..DE.....	NIA.....	NYLIFE Office Holdings Member LLC	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
					0001728620		NYLIFE Office Holdings REIT LLC	..DE.....	NIA.....	NYLIFE Office Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-OFC DRAKES LANDING LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-OFC CORPORATE POINTE CA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-OFC VON KARMAN CA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-OFC 525 N Tryon NC LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
			47-2591038				525 Charlotte Office LLC	..DE.....	NIA.....	REEP-OFC 525 N Tryon NC LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP-IMPIC OFC PROMINENCE ATLANTA LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
							REEP-IMPIC OFC 24th CAMELBACK AZ LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	..DE.....	NIA.....	NYLIFE Office Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							REEP OFC Westory DC LLC	..DE.....	NIA.....	NYLIFE Office Holdings Acquisition REIT LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Skyhigh SPV Note Issuer 2020 Parent Trust	..DE.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	6
							Skyhigh SPV Note Issuer 2020 LLC	..DE.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	6
							Sol Invictus Note Issuer 2021-1 LLC	..DE.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	11
							Veritas Doctrina Note Issuer SPV LLC	..DE.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	..NO.....	11
							Fairview Capital Partners,LLC	..DE.....	NIA.....	New York Life Insurance Company	Other.....	49.000	New York Life Insurance Company	..NO.....	
							MSVEF Investor LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001742549		MSVEF Feeder LP	..DE.....	NIA.....	MSVEF Investor LLC	Ownership.....	55.560	New York Life Insurance Company	..NO.....	
							MSVEF REIT LLC	..DE.....	NIA.....	MSVEF Feeder LP	Ownership.....	55.560	New York Life Insurance Company	..NO.....	
							Madison Square Value Enhancement Fund LP	..DE.....	NIA.....	MSVEF REIT LLC	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
							MSVEF-MF Evanston GP LLC	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
							MSVEF-MF Evanston II LP	..DE.....	NIA.....	MSVEF-MF Evanston GP LLC	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
							MSVEF-IND Commerce 303 GP LLC	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							MSVEF-IND Commerce 303 AZ LP	..DE.....	NIA.....	MSVEF-IND Commerce 303 GP LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							MSVEF-SW Commerce 303 JV LP	..DE.....	NIA.....	MSVEF-IND Commerce 303 AZ LP	Ownership.....	95.000	New York Life Insurance Company	..NO.....	
			88-2404158				MSVEF-MF Pennbrook Station GP LLC	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
			88-2389603				MSVEF-MF Pennbrook Station PA LP	..DE.....	NIA.....	MSVEF-MF Pennbrook Station GP LLC	Ownership.....	51.000	New York Life Insurance Company	..NO.....	
			92-0292003				MSVEF-MF Burroughs Mill GP LLC	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							MSVEF-MF Burroughs Mill NJ LP	..DE.....	NIA.....	MSVEF-MF Burroughs Mill GP LLC	Ownership.....	50.000	New York Life Insurance Company	..NO.....	
							MSVEF-MF Gramercy JV GP LLC	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							MSVEF-MF Gramercy OH LP	..DE.....	NIA.....	MSVEF-MF Gramercy JV GP LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							MSVEF-CR Gramercy JV LP	..DE.....	NIA.....	MSVEF-MF Gramercy JV GP LLC	Ownership.....	75.000	New York Life Insurance Company	..NO.....	
			93-2307803				MSVEF-CR Gramercy Owner GP LLC	..DE.....	NIA.....	MSVEF-CR Gramercy JV LP (Delaware)	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
			93-2308168				MSVEF-CR Gramercy Owner LP	..DE.....	NIA.....	MSVEF-CR Gramercy JV LP (Delaware)	Ownership.....	99.900	New York Life Insurance Company	..NO.....	
			93-2308168				MSVEF-CR Gramercy Owner LP	..DE.....	NIA.....	MSVEF-CR Gramercy Owner GP LLC (Delaware)	Ownership.....	0.100	New York Life Insurance Company	..NO.....	
							SEAF Sichuan SME Investment Fund LLC	..DE.....	NIA.....	New York Life Enterprises LLC	Ownership.....	39.980	New York Life Insurance Company	..NO.....	
			98-0412951				New York Life International Holdings Limited	..MUS.....	NIA.....	New York Life Enterprises LLC	Ownership.....	84.380	New York Life Insurance Company	..NO.....	
			98-0412951				New York Life International Holdings Limited	..MUS.....	NIA.....	NYL Cayman Holdings Ltd.	Ownership.....	15.620	New York Life Insurance Company	..NO.....	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Max Estates Limited. (India) Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	NO	
							Max I Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Assets Services Limited.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	NO	
							Pharmax Corporation Limited.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Towers Pvt. Limited	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Estates 128 Pvt. Limited.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Estates Gurgaon Limited.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Acreage Builders Private. Limited.	IND	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
							Acreage Builders Private. Limited.	IND	NIA	Max Estates Ltd.	Ownership	49.000	New York Life Insurance Company	NO	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	NO	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	NO	
			26-1483563				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	NO	
							Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							MNCVAD 11- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD 11-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD 11-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-SEAGATE HARBORS LLC	DE	NIA	MNCVAD 11-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD 11-OFC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-IND SHILOH CA LLC	DE	NIA	Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-BIG SHILOH JC LLC	DE	NIA	MNCVAD 11-IND SHILOH CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
			84-1758196				MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2306247				MSSDF II GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-239069				MSSDF II Member LLC	DE	NIA	NYL Investors LLC	Ownership	35.000	New York Life Insurance Company	NO	
							MSSDF II Member LLC	DE	NIA	NYL Investors LLC	Ownership	65.000	New York Life Insurance Annuity Corporation	NO	
			93-239069				Madison Square Structured Debt Fund II LP	DE	NIA	MSSDF II Member LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2469180							Madison Square Structured Debt Fund II LP	Ownership	100.000	New York Life Insurance Company	NO	
			92-2421807				MSSDF REIT II LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company	NO	
										New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	MSSDF Member LLC	Ownership	40.400	New York Life Insurance Company	NO	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1819107				MSSDF REIT LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub V LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VI LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VII LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-1441293				MSSDF-OFCB Voss San Felipe LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-1429937				MSSDF-OFCB Woodway LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-2600376				MSSDF-OFCB Hanover LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-4382159				MSSDF-OFCB El Segundo LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSSIV GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture LP	DE	NIA	MSSIV GP	Ownership	51.000	New York Life Insurance Company	NO	
										Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV REIT Manager LLC	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture REIT LLC	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC	DE	NIA	New York Life Insurance Company	Ownership	90.000	New York Life Insurance Company	NO	
										New York Life Insurance and Annuity Corporation	Ownership	10.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCPP GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	NO	9
			83-4025228				MCPP Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			83-4049223				MCPP MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPP Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPP Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND TAMARAC FL	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							MADISON-OFC BRICKELL FL LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND POWAY CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPC POWAY JV LLC	DE	NIA	MADISON-IND POWAY CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF GRANARY FLATS TX LLC	DE	NIA	MADISON-LPC POWAY JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS JV LLC	DE	NIA	MADISON-MF GRANARY FLATS TX LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS JV LLC	DE	NIA	MADISON-AO GRANARY FLATS JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			87-3125674				MADISON-MF THE MEADOWS WA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS OWNER LLC	DE	NIA	MADISON-MF THE MEADOWS WA LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS JV LLC	DE	NIA	MADISON-ACG THE MEADOWS OWNER LLC (Delaware)	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-MOB Lee Highway VA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND 2080 ENTERPRISE CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND CLAWITER CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-REDCO CLAWITER JV LLC	DE	NIA	MADISON-IND CLAWITER CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND ENTERPRISE RIALTO CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	NO	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB CITRACADO CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-MF Osprey QRS Inc	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			87-4097153				Madison-MF Osprey NC GP LLC	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	100.000	New York Life Insurance Company	NO	
			87-4075458				Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	99.000	New York Life Insurance Company	NO	
							Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey NC LP	Ownership	1.000	New York Life Insurance Company	NO	
							MADISON-IND LNDR TABOR ROAD NJ LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-SS Crozet VA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPP Croze JV LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							Bow River Advisers, LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	49.000	New York Life Insurance Company	NO	
							New York Life Investment Management Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields Emerging Markets Debt Portfolio	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.010	New York Life Insurance Company	NO	
							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	99.980	New York Life Insurance Company	NO	
							Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.010	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Plainview Funds plc MacKay Shields Emerging Markets Debt Portfolio	..IRL	.....NIA	New York Life Insurance Company	Ownership	..99.990	New York Life Insurance Company	..NO	
			27-3064248				MacKay Shields High Yield Active Core Fund GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			26-4248749		0001502130		MacKay Shields High Yield Active Core Fund LP	..DE	.....NIA	MacKay Shields High Yield Active Core Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			98-0540507				MacKay Shields Credit Strategy Fund Ltd	..CYM	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			13-4357172	3859263			MacKay Shields Credit Strategy Partners LP	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
					0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd	..BMU	.....NIA	MacKay Shields LLC	Ownership	..0.180	New York Life Insurance Company	..NO	
			45-2732939				MacKay Shields Core Fixed Income Fund GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			45-2733007		0001529525		MacKay Shields Core Fixed Income Fund LP	..DE	.....NIA	MacKay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			82-1760156				MacKay Shields Select Credit Opportunities Fund GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			81-4553436		0001703194		MacKay Shields Select Credit Opportunities Fund LP	..DE	.....NIA	MacKay Shields Select Credit Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			98-1108933				MacKay Shields (International) Ltd	..GBR	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			98-1108959				MacKay Shields (Services) Ltd	..GBR	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			98-1108940				MacKay Shields UK LLP	..GBR	.....NIA	MacKay Shields (International) Ltd	Ownership	..99.000	New York Life Insurance Company	..NO	
			98-1108940				MacKay Shields UK LLP	..GBR	.....NIA	MacKay Shields (Services) Ltd	Ownership	..1.000	New York Life Insurance Company	..NO	
			47-3358622				MacKay Municipal Managers California Opportunities GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
							MacKay Municipal California Opportunities Fund, L.P.	..DE	.....NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			81-2401724				MacKay Municipal New York Opportunities GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			38-4002797		0001685030		MacKay Municipal New York Opportunities Fund, L.P.	..DE	.....NIA	MacKay Municipal New York Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
					0001700100		MacKay Municipal Opportunity HL Fund LP	..DE	.....NIA	MacKay Municipal New York Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			81-2575585				MacKay Municipal Capital Trading GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			36-4846547				MacKay Municipal Capital Trading Master Fund, L.P.	..DE	.....NIA	MacKay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			37-1836504				MacKay Municipal Capital Trading Fund, L.P.	..DE	.....NIA	MacKay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			81-4932734				MacKay Municipal Managers Strategic Opportunities GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			37-1846456		0001701742		MacKay Municipal Strategic Opportunities Fund LP	..DE	.....NIA	MacKay Municipal Managers Strategic Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			82-1715543				MacKay Shields Intermediate Bond Fund GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			82-1716026		0001715261		MacKay Shields Intermediate Bond Fund LP	..DE	.....NIA	MacKay Shields Intermediate Bond Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			13-4080466				MacKay Shields General Partner (L/S) LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			02-0633343				MacKay Shields Long/Short Fund (Master)	..DE	.....NIA	MacKay Shields General Partner (L/S) LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
							MacKay Municipal Managers Opportunities Allocation GP LLC	..DE	.....NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..NO	
			83-3051488				MacKay Municipal Managers Opportunities Allocation Master Fund LP	..DE	.....NIA	MacKay Municipal Managers Opportunities Allocation GP LLC	Ownership	..100.000	New York Life Insurance Company	..NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3010096				MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2017635				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2046842		0001783642		MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal High Income Opportunities Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Advisors, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investment Europe Limited	IRL	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561816				MackKay Shields Series Fund Managing Member LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3539309				MackKay Shields Series Fund	DE	NIA	MackKay Shields Series Fund Managing Member LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			92-3540205				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561393				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund LP	DE	NIA	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Optimum Sub LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-1664787				Apogem Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.640	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	Life Insurance Company of North America	Ownership	12.460	New York Life Insurance Company	NO	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	NO	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	



STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	NO	
			81-4067250				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	NO	
			82-1943737				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			99-1698517				MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO VIII Blocker LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO 10 Ltd.	NJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO 10 LLC	DE	NIA	MCF CLO 10 Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Blocker LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO 10 Blocker LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MC KB Fund III LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Apogem Direct Lending Hyundai Fund 2 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	2
							Apogem Direct Lending Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem DL Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem DL Levered Fund SPV 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Loan Portfolio 2023 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Umbrella	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Nighthawk Fund	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem US Direct Lending Limited I	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							MCF Senior Debt Fund 2020 GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	MCF Senior Debt Fund 2020 LP	Other	0.000	New York Life Insurance Company	NO	1
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	NO	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GoldPoint Core Opportunities Fund, L.P. ....	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Core Opportunities Fund II L.P. ...	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC .....	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar LP ...	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
					0001652367		GoldPoint Mezzanine Partners IV, LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV A Blocker LP (GPMBA) .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV A Preferred Blocker LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV B Blocker LP (GPMBB) .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV C Blocker LP (GPMBC) .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV D Blocker LP (GPMBD) .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV ECI Aggregator LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV F Blocker LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV G Blocker LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV H Blocker LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Mezz IV I Blocker LP .....	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Mezzanine Partners Offshore IV, L.P. ....	..CYM.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Co-Investment V GenPar GP LLC .....	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Co-Investment V GenPar, L.P. ....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
					0001562188		GoldPoint Partners Co-Investment V, L.P. ....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP V ECI Aggregator LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP V G Blocker Holdco LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V, LP ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Private Debt V GenPar, LLC .....	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Private Debt Offshore V, LP .....	..CYM.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Private Debt V RS LP .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Private Debt V GenPar GP, LP .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Private Debt V, LP .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP PD V A Blocker, LLC .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP Private Debt V-ECI Aggregator LP .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP PD V B Blocker, LLC .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP PD V D Blocker LLC .....	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GPP LuxCo V GP Sarl .....	..LUX.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							GoldPoint Partners Select Manager III GenPar GP, LLC .....	..DE.....	..NIA.....	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	

13.12

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GoldPoint Partners Select Manager III GenPar, L.P.	..CYM.....	..NIA.....	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	..CYM.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager IV GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager V GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Fund V, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada V GenPar Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada V GenPar Inc.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada III GenPar, Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada III GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada IV GenPar Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada IV GenPar Inc.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment VI GenPar, LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001712763		GoldPoint Partners Co-Investment VI LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI - ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker A LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker B LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker C LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker D LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker E LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker F LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker G LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker H LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker I LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Apogem Co-Invest VII GenPar, GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Co-Invest VII, GenPar LP	DE	NIA	Apogem Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Partners Co-Investment VII, LP	DE	NIA	Apogem Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Private Credit GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001718352		GoldPoint Private Credit Fund, LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Canada II GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAPI Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Mezzanine Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAPI Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Mezzanine Partners III, LP	DE	NIA	NYLCAPI Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001483925		NYLCAPI Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAPI Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Select Manager GenPar, LP	DE	NIA	NYLCAPI Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Select Manager II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAPI Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001520743		NYLCAPI Select Manager Fund II, L.P.	CYM	NIA	NYLCAPI Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI India Funding LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-JB Asset Management Co. LLC	MUS	NIA	NYLCAPI India Funding LLC	Ownership	24.660	New York Life Insurance Company	NO	2
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAPI India Funding III LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAPI India Funding III LLC	Ownership	24.660	New York Life Insurance Company	NO	3
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Evolvence Asset Management, Ltd.	CYM	NIA	Apogem Capital LLC	Ownership	24.500	New York Life Insurance Company	NO	
							EIF Managers Limited	MUS	NIA	Evolvence Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	NO	
							EIF Managers II Limited	MUS	NIA	Evolvence Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	NO	
							AHF V (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							AHF VI (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	

13.14

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Cardinal Co-Investment GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Cardinal Co-Investment Fund, LP	DE	NIA	Apogem Cardinal Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							ARAF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Real Assets Fund IV, LP	DE	NIA	ARAF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							ASF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Secondary Fund VII, LP	DE	NIA	ASF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Secondary Fund VII Coinvestments LP	DE	NIA	ASF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Tetra Opportunities Partners	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2611868				BMG PA Private Markets LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1503475				BMG Private Markets LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Special Situations LLC	CYM	NIA	BMG Private Markets (Cayman) LP	Ownership	100.000	New York Life Insurance Company	NO	7
			84-2641258				PACD MM, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							ApCap Strategic Partnership I LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Credit Program Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PAMMF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-1688912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662399		0001442524		PASCBF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2573409				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591925				PASCBF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-4078336		0001537995		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1799496		0001576987			DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4523581				PASCOPEF VI Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VI, LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1223903		0001635254		PASCOPEF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1286549		0001711424		PASCOPEF VII Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VIII GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VIII, LP	CYM	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1417728		0001711426		PASCOPEF IX GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1939809				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1800282				PA Small Company Private Equity Fund IX, LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1516465				APEF X GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Private Equity Fund X, LP	DE	NIA	APEF X GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Real Assets Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4468334				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							ABC Burgers LLC	DE	NIA	Private Advisors Secondary Fund V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry, LLC	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							PASF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3310049				PASF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3090059				PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PA Secondary Fund VI, LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PARAF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PARAF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-4614299		0001691962		PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II LP	CYM	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3120890				PARAF II GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3541209				PA Contract Resources, LLC	DE	NIA	Private Advisors Real Assets Fund II LP	Ownership	100.000	New York Life Insurance Company	NO	
			86-1973380				PARAF III GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1678206				PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1875231				SAF GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1371149				Social Advancement Fund, LP	DE	NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2670366				Washington Pike GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2634832				Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5036706				RidgeLake Partners GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5053710				RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RidgeLake Co-Investment Partners, LP	DE	NIA	RidgeLake Partners, LP	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Jacob Ballas Capital India Private Limited	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	NO	
							Industrial Assets Holdings Limited	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	NO	
							JB Ceresra Investment Management LLP	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	NO	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-TND, LLC	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	NO	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			02-0811751		0001483922	IndexIQ LLC	IndexIQ LLC	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	NO	
			02-0811753		0001415996	IndexIQ Trust	IndexIQ Trust	DE	NIA	IndexIQ LLC	Other	0.000	New York Life Insurance Company	NO	
						IndexIQ Advisors LLC	IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	NO	
						IndexIQ Active ETF Trust	IndexIQ Active ETF Trust	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company	NO	
						IQ CBRE Real Assets ETF	IQ CBRE Real Assets ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.250	New York Life Insurance Company	NO	
						IQ MacKay ESG Core Plus Bond ETF	IQ MacKay ESG Core Plus Bond ETF	DE	NIA	New York Life Investment Management LLC	Ownership	94.800	New York Life Insurance Company	NO	
						IQ MacKay California Municipal Intermediate ETF	IQ MacKay California Municipal Intermediate ETF	DE	NIA	New York Life Investment Management LLC	Ownership	43.990	New York Life Insurance Company	NO	
						IQ MacKay ESG High Income ETF	IQ MacKay ESG High Income ETF	DE	NIA	New York Life Investment Management LLC	Ownership	96.640	New York Life Insurance Company	NO	
						IQ Winslow Focused Large Cap Growth ETF	IQ Winslow Focused Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	77.000	New York Life Insurance Company	NO	
						IQ Winslow Large Cap Growth ETF	IQ Winslow Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	96.550	New York Life Insurance Company	NO	
						IQ MacKay Securitized Income ETF	IQ MacKay Securitized Income ETF	DE	NIA	New York Life Investment Management LLC	Ownership	78.660	New York Life Insurance Company	NO	
						IndexIQ ETF Trust	IndexIQ ETF Trust	DE	NIA	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company	NO	
						IQ 50 Percent Hedged FTSE International ETF	IQ 50 Percent Hedged FTSE International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	51.160	New York Life Insurance Company	NO	
						IQ 500 International ETF	IQ 500 International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	76.100	New York Life Insurance Company	NO	
						IQ CBRE NexGen Renewal Estate ETF	IQ CBRE NexGen Renewal Estate ETF	DE	NIA	New York Life Investment Management LLC	Ownership	89.120	New York Life Insurance Company	NO	
						IQ Clean Oceans ETF	IQ Clean Oceans ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	84.340	New York Life Insurance Company	NO	
						IQ Cleaner Transport ETF	IQ Cleaner Transport ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	84.530	New York Life Insurance Company	NO	
						IQ Engender Equality ETF	IQ Engender Equality ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	72.770	New York Life Insurance Company	NO	
						IQ FTSE International Equity Currency Neutral ETF	IQ FTSE International Equity Currency Neutral ETF	DE	NIA	New York Life Investment Management LLC	Ownership	17.340	New York Life Insurance Company	NO	
						IQ Global Equity R&D Leaders ETF	IQ Global Equity R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	84.510	New York Life Insurance Company	NO	
						IQ Healthy Hearts ETF	IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	72.270	New York Life Insurance Company	NO	
						IQ Candriam International Equity ETF	IQ Candriam International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	83.380	New York Life Insurance Company	NO	
						IQ Candriam U.S. Mid Cap Equity ETF	IQ Candriam U.S. Mid Cap Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	99.170	New York Life Insurance Company	NO	
						IQ Candriam U.S. Large Cap Equity ETF	IQ Candriam U.S. Large Cap Equity ETF	DE	NIA	New York Life Investment Management LLC	Ownership	69.280	New York Life Insurance Company	NO	
						IQ U.S. Large Cap R&D Leaders ETF	IQ U.S. Large Cap R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	76.120	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings International	New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings II International	New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	NO	
						Candriam Group	Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	NO	
						CGH UK Acquisition Company Limited	CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners (GP) Limited	Tristan Equity Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners LP	Tristan Equity Partners LP	GBR	NIA	Tristan Equity Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners (GP) Limited	Tristan Equity Pool Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners LP	Tristan Equity Pool Partners LP	GBR	NIA	Tristan Equity Pool Partners LP	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Capital Partners Holdings Limited	Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	80.000	New York Life Insurance Company	NO	
						TIPS One Co-Investment GP Sarl	TIPS One Co-Investment GP Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TIPS Co-Investment SCSp	TIPS Co-Investment SCSp	LUX	NIA	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Incentive Partners (GP) Sarl	TCP Incentive Partners (GP) Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Incentive Partners SCSp	TCP Incentive Partners SCSp	LUX	NIA	TCP Incentive Partners (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Co-Investment GP Sarl	TCP Co-Investment GP Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	



STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							TCP Co-Investment SCSp	.LUX	NIA	TCP Co-Investment GP Sarl (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment (GP) Limited	.GBR	NIA	TCP Co-Investment SCSp (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) LLP	.GBR	NIA	EPIISO 4 Co-Investment LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Incentive Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	NO	
							CCP 5 Co-Investment LP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	NO	
							Tristan (Holdings) Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Limited	Ownership	80.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III LP	.LUX	NIA	CCP III (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III Sarl	.LUX	NIA	Curzon Capital Partners III LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Polska Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Netherlands Holding BV	.NLD	NIA	CCP III Polska Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Nova Investments Sp. z.o.o Sarl	.POL	NIA	CCP III Netherlands Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Falcon Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Stadtgalerie Written GmbH		NIA	CCP III Falcon Holding Sarl	Ownership	92.400	New York Life Insurance Company	NO	
							Stadtgalerie Written Marketing GmbH		NIA	CCP III Falcon Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Dartford JV Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Dartford I Sarl	.LUX	NIA	CCP III Dartford JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV GP Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	99.000	New York Life Insurance Company	NO	
							CCP IV Incentive Partners LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt FinCo S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1	.ITA	NIA	CCP IV IREF 1 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 2 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 1 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 1 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 2 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Bolt Nominee 1 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							Bolt Nominee 2 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 2 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Sarl	.LUX	NIA	CCP IV Erneside Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV France Investments Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							OPPCI CCP IV France Investments	.FRA	NIA	CCP IV France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SCI Escape Cordeliers	.FRA	NIA	OPPCI CCP IV France Investments	Ownership	99.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCI Escape Cordeliers	.FRA	NIA	CCP IV France Investments Sarl	Ownership	1.000	New York Life Insurance Company	NO	
							CCP IV Omagh Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Garden Tower Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Solent Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							The Forum, Solent, Management Company Limited								
								.GBR	NIA	CCP IV Solent Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SBP Management Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	27.830	New York Life Insurance Company	NO	
							CCP IV Kent Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kent Sarl	.LUX	NIA	CCP IV Kent Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) Sarl		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kerin Luxembourg Sarl		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV SCSp	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	74.000	New York Life Insurance Company	NO	
							Kerin Holding Sarl	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV UK Holding Sarl	.LUX	NIA	Kerin Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Cardiff Gate RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Rotherham Foundry RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Warrington Riverside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Birmingham Ravenside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Walsall Bescot RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							RW Sofas Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Milton Keynes RP Limited	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bangor Springill RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Incentive Partners LP	.GBR	NIA	EPIISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	64.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 3 LP	.GBR	NIA	EPIISO 3 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 L.P.	.GBR	NIA	European Property Investors Special Opportunities 3 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Luxembourg Holding S.a.r.l.	.LUX	NIA	EPIISO 3 L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Wave Holding S.a.r.l.	.LUX	NIA	EPIISO 3 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) II Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Student Housing SCSp	.LUX	NIA	EPIISO 4 GP II Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 4 LP	.GBR	NIA	EPIISO 4 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Caesar Holding Sarl	.GBR	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							Trophy Value Added Fund	.ITA	NIA	EPIISO 4 Caesar Holding Sarl	Ownership	74.150	New York Life Insurance Company	NO	
							EPIISO 4 Luxembourg Holding Sarl	.LUX	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							Powilse Power Station BV	.NLD	NIA	EPIISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							EP Office 1 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Office 2 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Retail Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Apartments Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Hotel Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Seed Holding Sarl	.LUX	NIA	EPIISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Seed Sarl	.LUX	NIA	EPIISO 4 Seed Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Flower Holding Sarl	.LUX	NIA	EPIISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	

13.20

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							EPISO 4 Flower Sarl	.LUX	NIA	EPISO 4 Flower Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight GP Limited	.GBR	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight LP	.GBR	NIA	EPISO 4 Twilight GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Ireland PRS Properties Eclipse DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 West Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.500	New York Life Insurance Company	NO	
							EPISO 4 Antrim Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Banbridge Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 France Investments Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							OPPCI EPISO 4 France Investments	.FRA	NIA	EPISO 4 France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SAS VDF	.FRA	NIA	OPPCI EPISO 4 France Investments	Ownership	100.000	New York Life Insurance Company	NO	
							SCI VDF	.FRA	NIA	SAS VDF	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Switch Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							E4 Switch Norway AS	.NOR	NIA	EPISO 4 Switch Holding S.a.r.l.	Ownership	80.000	New York Life Insurance Company	NO	
							EPISO 4 Pilgrim Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TP Property S.a.r.l.	.LUX	NIA	EPISO 4 Pilgrim Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TB Property (Plymouth) Limited	.GBR	NIA	TP Property S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TB Property Developments (Plymouth) Limited	.GBR	NIA	TP Property S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Lynx Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.600	New York Life Insurance Company	NO	
							EPISO 4 Lynx S.a.r.l.	.LUX	NIA	EPISO 4 Lynx Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Lynx Marketing S.a.r.l.	.LUX	NIA	EPISO 4 Lynx Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	80.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life LP	.GBR	NIA	CCP 5 GP LLP (United Kingdom)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 (GP) Sarl	.LUX	NIA	Curzon Capital Partners 5 Long-Life LP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	.GBR	NIA	CCP 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 1 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 2 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 3 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 4 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 5 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 6 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 7 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 8 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 9 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 10 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 11 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Long-Life Luxembourg S.a.r.l.	.LUX	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	

13.21

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							CCP 5 LL GP Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long Life SCSp	.LUX	NIA	CCP 5 LL GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Incentive Partners GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Incentive Partners SLP	.NJ	NIA	EPISO 5 Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 (GP) Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 5 LP	.LUX	NIA	EPISO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Luxembourg Holding S.a.r.l.	.LUX	NIA	European Property Investors Special Opportunities 5 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Portfolio GP S.a.r.l.	.LUX	NIA	EPISO 5 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Silver JV SCSp	.LUX	NIA	EPISO 5 Portfolio GP S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Sterling Square Holdings S.a.r.l.	.LUX	NIA	EPISO 5 Silver JV SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 5 SCSp-SICAV-SIF	.LUX	NIA	EPISO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 5 Co-Investment SCSp	.LUX	NIA	EPISO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 (GP) S.a.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Co-Investment SCSp	.LUX	NIA	EPISO 6 (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 6 SCSp SICAV-SIF	.LUX	NIA	EPISO 6 (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 UK Investment Holdings Limited	.GBR	NIA	European Property Investors Special Opportunities 6 SCSp SICAV-SIF	Ownership	64.000	New York Life Insurance Company	NO	
							EPISO 6 Pegasus Holding Limited	.GBR	NIA	EPISO 6 UK Investment Holdings Limited	Ownership	64.000	New York Life Insurance Company	NO	
							Pegasus Affordable Housing LLP	.GBR	NIA	EPISO 6 Pegasus Holding Limited (UK)	Ownership	62.000	New York Life Insurance Company	NO	
							Pegasus Affordable Limited	.GBR	NIA	Pegasus Affordable Housing LLP (UK)	Ownership	62.000	New York Life Insurance Company	NO	
							Zen Housing Limited	.GBR	NIA	Pegasus Affordable Limited (UK)	Ownership	62.000	New York Life Insurance Company	NO	
							EPISO 6 Waterfall Top Holdings Limited	.GBR	NIA	EPISO 6 UK Investment Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Waterfall HoldCo Limited	.GBR	NIA	EPISO 6 Waterfall Top Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Waterfall PropCo Limited	.GBR	NIA	Waterfall HoldCo Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Luxembourg Holding S.a.r.l.	.LUX	NIA	European Property Investors Special Opportunities 6 SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre JV Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 1 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 2 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 3 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Curado Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Claybrook, S.L.	.ESP	NIA	EPISO 6 Curado Holding S.a.r.l.	Ownership	90.000	New York Life Insurance Company	NO	
							Barnfield Spain, S.L.	.ESP	NIA	EPISO 6 Curado Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Macbeth 2 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Macbeth 4 SRL	.BEL	NIA	EPISO 6 Macbeth 2 Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Montague 1 Sarl	.LUX	NIA	EPISO 6 Romeo 2 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Moomin Holding Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Siem Holding Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	85.000	New York Life Insurance Company	NO	
							EPISO 6 Siem Sarl	.LUX	NIA	EPISO 6 Siem Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Emerald Holdings S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	96.000	New York Life Insurance Company	NO	
							BCRE Leipzig Wohnen Nord B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							BCRE Leipzig Wohnen Ost B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							BCRE Leipzig West Ost B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							TAG Leipzig-Immobilien GmbH	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Co-Investment SCSp	.NJ	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	92.150	New York Life Insurance Company	NO	
							EPISO 6 Panther GP Limited	.NJ	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	

13.22

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							EPISO 6 Panther JV SLP	.NJ.	NIA.	EPISO 6 Panther GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Hodco Limited	.NJ.	NIA.	EPISO 6 Panther JV SLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Property Limited	.NJ.	NIA.	EPISO 6 Panther Hodco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag St. Andrew Hotel Limited	.GBR.	NIA.	EPISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Hotels Limited	.NJ.	NIA.	EPISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Pub Westminster Limited	.GBR.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							RAAG OBS Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK OBS Limited	.IRL.	NIA.	RAAG OBS Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Dublin Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Dublin Limited	.NJ.	NIA.	Raag Dublin Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kensington Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kensington Hotel Limited	.NJ.	NIA.	Raag Kensington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Kensington Limited	.GBR.	NIA.	Raag Kensington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Hotel Limited	.NJ.	NIA.	Raag Westminster Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Westminster Limited	.NJ.	NIA.	Raag Westminster Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Hotel Limited	.NJ.	NIA.	Raag Liverpool Street Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Liverpool Street Limited	.GBR.	NIA.	Raag Liverpool Street Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Hotel Limited	.NJ.	NIA.	Raag Kings Cross Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK KX Limited	.GBR.	NIA.	Raag Kings Cross Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Hotel Limited	.NJ.	NIA.	Raag Paddington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Paddington Limited	.GBR.	NIA.	Raag Paddington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Canary Wharf Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Canary Wharf Limited	.GBR.	NIA.	Raag Canary Wharf Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Shoreditch Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Shoreditch Limited	.GBR.	NIA.	Raag Shoreditch Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Aberdeen	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Management Limited	.GBR.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag P2 Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners SLP	.NJ.	NIA.	TIPS One Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Income Plus Strategy One SCSp	.LUX.	NIA.	TIPS One GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha Holdings Sarl	.LUX.	NIA.	Tristan Income Plus Strategy One SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV I Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment SCSp	.LUX.	NIA.	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV (GP) Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ.	NIA.	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners Asset Management Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							TCP SPAIN, SL	.ESP	NIA	Tristan Capital Partners Asset Management Limited	Ownership	64.500	New York Life Insurance Company	NO	
							TCP France	.GBR	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP NL BV	.GBR	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment SCSp	.LUX	NIA	TOP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TOP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 SCSp	.LUX	NIA	EPIISO 4 (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Student Housing SCSp	.LUX	NIA	Tristan (Holdings) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	94.892	New York Life Insurance Company	NO	
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	2.690	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	2.230	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							Kartesia Management SA	.LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	NO	
							Kartesia UK Ltd.	.GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Belgium	.BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit FFS	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP III	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	.LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia III Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP IV	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	.LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Master GP	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	

13.24

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							KASS Unleveled S.á.r.l.	.LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							KSO I Topco S.á.r.l.	.LUX	NIA	KASS Unleveled S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities V S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	11.420	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	4.600	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	28.720	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	71.280	New York Life Insurance Company	NO	
							IndexIQ	.LUX	NIA	Cordius CIG	Ownership	0.510	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	0.210	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable EMU Equity	.LUX	NIA	Cordius CIG	Ownership	11.050	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Europe Equity	.LUX	NIA	Cordius CIG	Ownership	0.410	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Japan Equity	.LUX	NIA	Cordius CIG	Ownership	0.210	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Sovereign Euro Bond	.LUX	NIA	Cordius CIG	Ownership	0.920	New York Life Insurance Company	NO	
							Candriam Absolute Return	.LUX	NIA	Cordius CIG	Ownership	0.350	New York Life Insurance Company	NO	
							Candriam Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.210	New York Life Insurance Company	NO	
							Candriam Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Capital Securities	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Credit Alpha	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	10.540	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets Corporate	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets Total Return	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Euro High Yield	.LUX	NIA	Cordius CIG	Ownership	0.080	New York Life Insurance Company	NO	
							Candriam Bonds Euro Long Term	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds International	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Diversified Futures	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.320	New York Life Insurance Company	NO	
							Candriam Equities L EMU Innovation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L ESG Market Neutral	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.970	New York Life Insurance Company	NO	
							Candriam Equities L ESG Market Neutral	.LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	NO	
							Candriam Equities L Europe Optimum Quality	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L Meta Globe	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L Risk Arbitrage	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	21.620	New York Life Insurance Company	NO	
							Candriam Equities L Risk Arbitrage	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Impact One	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	30.620	New York Life Insurance Company	NO	
							Candriam L	.LUX	NIA	Cordius CIG	Ownership	0.080	New York Life Insurance Company	NO	
							Candriam L Dynamic Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	4.830	New York Life Insurance Company	NO	
							Candriam L Multi-Asset Income & Growth	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	

13.25

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Candriam L Multi-Asset Premia .....	.LUX	NIA	Cordius CIG	Ownership.....	0.040	New York Life Insurance Company .....	NO	
							Candriam M .....	.LUX	NIA	Cordius CIG	Ownership.....	8.010	New York Life Insurance Company .....	NO	
							Candriam M Global Trading .....	.LUX	NIA	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company .....	NO	
							Candriam M Impact Finance .....	.LUX	NIA	Cordius CIG	Ownership.....	12.690	New York Life Insurance Company .....	NO	
							Candriam M Multi Strategies .....	.LUX	NIA	Cordius CIG	Ownership.....	0.140	New York Life Insurance Company .....	NO	
							Candriam Money Market .....	.LUX	NIA	Candriam Luxembourg	Other.....	0.250	New York Life Insurance Company .....	NO	
							Candriam Money Market Euro .....	.LUX	NIA	Candriam Money Market	Other.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Money Market Euro AAA .....	.LUX	NIA	Cordius CIG	Other.....	0.650	New York Life Insurance Company .....	NO	
							Candriam Money Market Usd Sustainable .....	.LUX	NIA	Candriam Money Market	Other.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Belgium	Ownership.....	16.510	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam France	Ownership.....	25.320	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Luxembourg	Ownership.....	58.140	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Risk Arbitrage .....	.FRA	NIA	Cordius CIG	Ownership.....	19.920	New York Life Insurance Company .....	NO	
										New York Life Insurance and Annuity Corporation	Ownership.....	0.090	New York Life Insurance Company .....	NO	
							Candriam Sustainable .....	.LUX	NIA	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Global .....	.LUX	NIA						
							Candriam Sustainable Bond Global Convertible .....	.LUX	NIA	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	NO	
										New York Life Insurance and Annuity Corporation	Ownership.....	19.200	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	Cordius CIG	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Children .....	.LUX	NIA						
							Candriam Sustainable Equity Emerging Markets Ex-China .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Water .....	.LUX	NIA	Cordius CIG	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Future Mobility .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam World Alternative .....	.LUX	NIA	Cordius CIG	Ownership.....	17.420	New York Life Insurance Company .....	NO	
							Candriam World Alternative Alphamax .....	.LUX	NIA	Cordius CIG	Ownership.....	17.460	New York Life Insurance Company .....	NO	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA	Cleome Index	Ownership.....	0.070	New York Life Insurance Company .....	NO	
							Cleome Index Short Term Bonds .....	.LUX	NIA	Cleome Index	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Cleome Index World Equities .....	.LUX	NIA	Cleome Index	Ownership.....	0.010	New York Life Insurance Company .....	NO	
										New York Life Insurance and Annuity Corporation	Ownership.....	23.820	New York Life Insurance Company .....	NO	
							NYLIM GF .....	.LUX	NIA	New York Life Investment Management LLC	Ownership.....	27.220	New York Life Insurance Company .....	NO	
							NYLIM GF .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership.....	34.090	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
										New York Life Investment Management Holdings LLC	Ownership.....	99.990	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Small Cap .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Small Cap .....	.LUX	NIA						
										New York Life Insurance and Annuity Corporation	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM GF US Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership.....	26.270	New York Life Insurance Company .....	NO	



STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							NYLIM GF US High Yield Corporate Bonds .....	.LUX.....	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	NO.....	
							Paricor .....	.LUX.....	NIA.....	Cordius CIG .....	Ownership.....	0.070 .....	New York Life Insurance Company .....	NO.....	
							Paricor Patrimonium .....	.LUX.....	NIA.....	Cordius CIG .....	Ownership.....	0.080 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Investment Management Limited .....	.AUS.....	NIA.....	New York Life Investment Management Holdings II International .....	Ownership.....	81.180 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Australia Pty. Ltd. ....	.AUS.....	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Asset Management Pty. Ltd. ....	.AUS.....	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Global Infrastructure Pty. Limited ...	.AUS.....	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	55.000 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS.....	NIA.....	Ausbil Investment Management Limited New York Life Insurance and Annuity Corporation .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Global SmallCap Fund .....	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation .....	Ownership.....	29.130 .....	New York Life Insurance Company .....	NO.....	
							Ausbil Long Short Focus Fund .....	.AUS.....	NIA.....	New York Life Investment Management Holdings LLC .....	Ownership.....	23.630 .....	New York Life Insurance Company .....	NO.....	
			56-2412827		0000914898		NYLIFE Distributors LLC .....	.DE.....	NIA.....	Holdings LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
				3663273			Huntsville NVL LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-IND Forest Park NJ LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Building 4 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Building 1-2-3 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Building 17, LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Building 20, LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Mantua Grove LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							FP Lot 1.01 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-IND NJ LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							NJIND JV LLC .....	.DE.....	NIA.....	REEP-IND NJ LLC .....	Ownership.....	93.000 .....	New York Life Insurance Company .....	NO.....	
							NJIND Hook Road LLC .....	.DE.....	NIA.....	NJIND JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							NJIND Bay Avenue LLC .....	.DE.....	NIA.....	NJIND JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							NJIND Bay Avenue Urban Renewal LLC .....	.DE.....	NIA.....	NJIND JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							NJIND Corbin Street LLC .....	.DE.....	NIA.....	NJIND JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			46-2951535				REEP-MF Cumberland TN LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			20-1807159				Cumberland Apartments, LLC .....	.TN.....	NIA.....	REEP-MF Cumberland TN LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF Marina Landing WA LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-SP Marina Landing LLC .....	.DE.....	NIA.....	REEP-MF Marina Landing WA LLC .....	Ownership.....	98.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF Mira Loma II TX LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							Mira Loma II, LLC .....	.DE.....	NIA.....	REEP-MF Mira Loma II TX LLC .....	Ownership.....	50.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF Summitt Ridge CO LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF Woodridge IL LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OF Centerpointe VA LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-RTL SASI GA LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-RTL Bradford PA LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Royal Centre GA LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-RTL CTC NY LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							5005 LBJ Tower LLC .....	.DE.....	NIA.....	REEP-RTL CTC NY LLC .....	Ownership.....	97.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC/RTL MARKET ROSS TX LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			37-1842612				MARKET ROSS TX JV LLC .....	.DE.....	NIA.....	REEP-OFC/RTL MARKET ROSS TX LLC .....	Ownership.....	98.700 .....	New York Life Insurance Company .....	NO.....	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC .....	.DE.....	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC .....	.DE.....	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC .....	.DE.....	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Mallory TN LLC .....	.DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	NO	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	NO	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	NO	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	NO	
							REEP-OFC Mass Ave IA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3570605				REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3582543				REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	NO	
			85-3602362				REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2888368				REEP-MF BELLEVUE STATION WA LLC	DE	NIA	NVLife Real Estate Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2917401				REEP-LP BELLEVUE STATION JV LLC	DE	NIA	REEP-MF BELLEVUE STATION WA LLC	Ownership	86.150	New York Life Insurance Company	NO	
							REEP-HINES ENCLAVE POINT AZ LLC	DE	NIA	NVLife Real Estate Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HINES ENCLAVE POINT JV LLC	DE	NIA	REEP-HINES ENCLAVE POINT AZ LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-MF WILDHORSE RANCH TX LLC	DE	NIA	NVLife Real Estate Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2917401				REEP-WP WILDHORSE RANCH JV LLC	DE	NIA	REEP-MF WILDHORSE RANCH TX LLC	Ownership	100.000	New York Life Insurance Company	NO	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.
8	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
9	Control of this entity is pursuant to a management contract with NYL Investors LLC.
10	Ausbil Investment Management Limited has sole authority over the management of the fund.
11	Investment Pool - Bankruptcy-remote special purpose investment pool vehicle for issuing notes.
12	Investment Pool - Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. ....	YES

**AUGUST FILING**

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	YES
--	-----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**NONE**

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	1,224,430,809	1,056,092,709
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	36,419,024	161,619,298
2.2 Additional investment made after acquisition .....	15,643,494	33,181,738
3. Capitalized deferred interest and other .....	1,210,687	3,219,816
4. Accrual of discount .....	515,267	966,584
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	19,567,632	29,437,196
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	738,338	1,212,141
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....	999,957	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,256,913,354	1,224,430,809
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	1,256,913,354	1,224,430,809
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)	1,256,913,354	1,224,430,809

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	265,054,905	260,330,951
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	325,260	19,881,685
2.2 Additional investment made after acquisition .....	5,966,393	6,735,614
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase/(decrease) .....	19,823,054	3,044,439
6. Total gain (loss) on disposals .....		(380,289)
7. Deduct amounts received on disposals .....	2,743,881	19,765,095
8. Deduct amortization of premium and depreciation .....	1,144,506	1,707,555
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....	982,047	3,084,844
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	286,299,179	265,054,905
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	286,299,179	265,054,905

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	6,838,319,746	6,826,985,874
2. Cost of bonds and stocks acquired .....	459,611,850	501,312,291
3. Accrual of discount .....	6,301,919	11,583,173
4. Unrealized valuation increase/(decrease) .....	5,164,751	8,074,916
5. Total gain (loss) on disposals .....	(7,468,113)	(3,390,415)
6. Deduct consideration for bonds and stocks disposed of .....	398,731,392	483,454,550
7. Deduct amortization of premium .....	11,087,412	22,236,100
8. Total foreign exchange change in book/adjusted carrying value .....	(3,865,461)	3,766,147
9. Deduct current year's other than temporary impairment recognized .....	1,670,658	4,486,289
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	60,901	164,699
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	6,886,636,131	6,838,319,746
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	6,886,636,131	6,838,319,746

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	3,107,567,053	708,573,516	730,833,328	(8,377,341)	3,107,567,053	3,076,929,900		3,157,531,438
2. NAIC 2 (a) .....	3,369,218,450	49,485,283	25,356,797	21,455,118	3,369,218,450	3,414,802,054		3,419,395,468
3. NAIC 3 (a) .....	332,330,453	10,939,399	5,494,533	(8,489,983)	332,330,453	329,285,336		320,715,993
4. NAIC 4 (a) .....	165,448,325	8,229,436	20,338,737	(14,855,486)	165,448,325	138,483,538		164,134,937
5. NAIC 5 (a) .....	27,306,844	6,223	7,526,962	8,194,351	27,306,844	27,980,456		24,893,686
6. NAIC 6 (a) .....	2,606,889		32,671	133,654	2,606,889	2,707,872		2,598,084
7. Total Bonds	7,004,478,014	777,233,857	789,583,028	(1,939,687)	7,004,478,014	6,990,189,156		7,089,269,606
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	7,004,478,014	777,233,857	789,583,028	(1,939,687)	7,004,478,014	6,990,189,156		7,089,269,606

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 145,210,924 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

S102

**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Premium	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

**NONE**

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	297,551	
2. Cost of short-term investments acquired .....		146,822,924
3. Accrual of discount .....	473	1,154,705
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(18)	(127,871)
6. Deduct consideration received on disposals .....	298,006	147,552,207
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....		297,551
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)		297,551

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year) .....	.....
2. Cost Paid/(Consideration Received) on additions .....	.....
3. Unrealized Valuation increase/(decrease) .....	269,601
4. SSAP No. 108 adjustments .....	.....
5. Total gain (loss) on termination recognized .....	.....
6. Considerations received/(paid) on terminations .....	.....
7. Amortization .....	.....
8. Adjustment to the Book/Adjusted Carrying Value of hedged item .....	.....
9. Total foreign exchange change in Book/Adjusted Carrying Value .....	.....
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9) .....	269,601
11. Deduct nonadmitted assets .....	.....
12. Statement value at end of current period (Line 10 minus Line 11) .....	269,601

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	.....
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) .....	.....
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus .....	.....
3.12 Section 1, Column 15, prior year .....	.....
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus .....	.....
3.14 Section 1, Column 18, prior year .....	.....
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus .....	.....
3.22 Section 1, Column 17, prior year .....	.....
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus .....	.....
3.24 Section 1, Column 19, prior year plus .....	.....
3.25 SSAP No. 108 adjustments .....	.....
3.3 Subtotal (Line 3.1 minus Line 3.2) .....	.....
4.1 Cumulative variation margin on terminated contracts during the year .....	.....
4.2 Less:	
4.21 Amount used to adjust basis of hedged item .....	.....
4.22 Amount recognized .....	.....
4.23 SSAP No. 108 adjustments .....	.....
4.3 Subtotal (Line 4.1 minus Line 4.2) .....	.....
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year .....	.....
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year .....	.....
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....	.....
7. Deduct total nonadmitted amounts .....	.....
8. Statement value at end of current period (Line 6 minus Line 7) .....	.....

**NONE**



Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	269,601
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	.....
3. Total (Line 1 plus Line 2) .....	269,601
4. Part D, Section 1, Column 6 .....	676,480
5. Part D, Section 1, Column 7 .....	(406,879)
6. Total (Line 3 minus Line 4 minus Line 5) .....	.....
	Fair Value Check
7. Part A, Section 1, Column 16 .....	269,601
8. Part B, Section 1, Column 13 .....	.....
9. Total (Line 7 plus Line 8) .....	269,601
10. Part D, Section 1, Column 9 .....	676,480
11. Part D, Section 1, Column 10 .....	(406,879)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21 .....	2,622,851
14. Part B, Section 1, Column 20 .....	.....
15. Part D, Section 1, Column 12 .....	2,622,851
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	311,355,946	342,511,971
2. Cost of cash equivalents acquired .....	1,632,796,508	3,969,405,057
3. Accrual of discount .....	6,590,676	8,939,368
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	2,938	(18,635)
6. Deduct consideration received on disposals .....	1,740,722,827	4,009,481,815
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	210,023,241	311,355,946
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	210,023,241	311,355,946

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23						
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)						
007999999	Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX												XXX	XXX			
014999999	Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX													XXX	XXX		
021999999	Subtotal - Purchased Options - Hedging Other											XXX												XXX	XXX			
028999999	Subtotal - Purchased Options - Replications											XXX												XXX	XXX			
035999999	Subtotal - Purchased Options - Income Generation											XXX												XXX	XXX			
042999999	Subtotal - Purchased Options - Other											XXX												XXX	XXX			
043999999	Total Purchased Options - Call Options and Warrants											XXX												XXX	XXX			
044999999	Total Purchased Options - Put Options											XXX												XXX	XXX			
045999999	Total Purchased Options - Caps											XXX												XXX	XXX			
046999999	Total Purchased Options - Floors											XXX												XXX	XXX			
047999999	Total Purchased Options - Collars											XXX												XXX	XXX			
048999999	Total Purchased Options - Other											XXX												XXX	XXX			
049999999	Total Purchased Options											XXX												XXX	XXX			
056999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX													XXX	XXX		
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX													XXX	XXX		
070999999	Subtotal - Written Options - Hedging Other											XXX													XXX	XXX		
077999999	Subtotal - Written Options - Replications											XXX													XXX	XXX		
084999999	Subtotal - Written Options - Income Generation											XXX													XXX	XXX		
091999999	Subtotal - Written Options - Other											XXX													XXX	XXX		
092999999	Total Written Options - Call Options and Warrants											XXX													XXX	XXX		
093999999	Total Written Options - Put Options											XXX													XXX	XXX		
094999999	Total Written Options - Caps											XXX													XXX	XXX		
095999999	Total Written Options - Floors											XXX													XXX	XXX		
096999999	Total Written Options - Collars											XXX													XXX	XXX		
097999999	Total Written Options - Other											XXX													XXX	XXX		
098999999	Total Written Options											XXX													XXX	XXX		
104999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX													XXX	XXX		
110999999	Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX													XXX	XXX		
Interest Rate Swap	Fixed income Portfolio	D1	Interest Rate	RBC CAPITAL MARKETS LLC	549300LC02FLSSVFFR64	02/27/2024	02/28/2025		5.098% / (SOFR)			(914)	(1,213)		(1,213)								4,080	B031				
Interest Rate Swap	Fixed income Portfolio	D1	Interest Rate	RBC CAPITAL MARKETS LLC	549300LC02FLSSVFFR64	02/27/2024	02/28/2025		5.09783% / (SOFR)			(305,593)	(405,665)		(405,665)									1,362,615	B031			
Interest Rate Swap	Fixed income Portfolio	D1	Interest Rate	RBC CAPITAL MARKETS LLC	549300LC02FLSSVFFR64	04/29/2024	11/01/2025		5.03325% / (SOFR)			(52,529)	243,997		243,997									578,733	B031			
Interest Rate Swap	Fixed income Portfolio	D1	Interest Rate	RBC CAPITAL MARKETS LLC	549300LC02FLSSVFFR64	04/29/2024	05/01/2026		4.89775% / (SOFR)			(75,489)	432,483		432,483									677,425	B031			
111999999	Subtotal - Swaps - Hedging Other - Interest Rate																	(434,526)	269,601	XXX						2,622,851	XXX	XXX
116999999	Subtotal - Swaps - Hedging Other																	(434,526)	269,601	XXX						2,622,851	XXX	XXX
122999999	Subtotal - Swaps - Replication											XXX														XXX	XXX	
128999999	Subtotal - Swaps - Income Generation											XXX														XXX	XXX	
134999999	Subtotal - Swaps - Other											XXX														XXX	XXX	
135999999	Total Swaps - Interest Rate																	(434,526)	269,601	XXX					2,622,851	XXX	XXX	
136999999	Total Swaps - Credit Default											XXX														XXX	XXX	
137999999	Total Swaps - Foreign Exchange											XXX													XXX	XXX		
138999999	Total Swaps - Total Return											XXX														XXX	XXX	
139999999	Total Swaps - Other											XXX													XXX	XXX		
140999999	Total Swaps																	(434,526)	269,601	XXX					2,622,851	XXX	XXX	
147999999	Subtotal - Forwards											XXX														XXX	XXX	
150999999	Subtotal - SSAP No. 108 Adjustments											XXX														XXX	XXX	
168999999	Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX														XXX	XXX	
169999999	Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX														XXX	XXX	

E06

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
1709999999. Subtotal - Hedging Other												(434,526)	269,601	XXX	269,601	269,601				2,622,851	XXX	XXX	
1719999999. Subtotal - Replication														XXX								XXX	XXX
1729999999. Subtotal - Income Generation														XXX								XXX	XXX
1739999999. Subtotal - Other														XXX								XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives														XXX								XXX	XXX
1759999999 - Totals												(434,526)	269,601	XXX	269,601	269,601				2,622,851	XXX	XXX	

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of the Current Statement Date

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Reporting Date	13 Fair Value	14 Book/ Adjusted Carrying Value	Highly Effective Hedges			18 Cumulative Variation Margin for All Other Hedges	19 Change in Variation Margin Gain (Loss) Recognized in Current Year	20 Potential Exposure	21 Hedge Effectiveness at Inception and at Quarter-end (b)	22 Value of One (1) Point																				
														15 Cumulative Variation Margin	16 Deferred Variation Margin	17 Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item																									
<b>NONE</b>																																									
1759999999 - Totals																																								XXX	XXX

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
<b>NONE</b>			
Total Net Cash Deposits			

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period







STATEMENT AS OF JUNE 30, 2024 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART E**

**Derivatives Hedging Variable Annuity Guarantees as of Current Statement Date**  
 This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase/ (Decrease) in VM-21 Liability	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Hedged Risk (8*9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
<b>NONE</b>																		
Total									XXX									